Agriculture is A Concentrated Industry in Oregon and the US

Farms with sales over $1 million account for the majority of agricultural sales

- 2.5% of all farms in Oregon produced 69.7% of all agricultural products sold (compared to 3.9% of all farms producing 69.3% of all sales nationally)
- Total sales by farms selling $1 million or more increased 4.8% in Oregon, 1.8% nationally

In the past 5 years, Oregon saw slower farm consolidation than nation

- The number of mid-scale farms (sales $50,000 to $499,999) decreased -1.3% (compared to -6.3% nationally)
- Total sales by these mid-scale farms decreased by -2.2% (compared to -8.8% nationally)
- Mid-scale farms contributed 12.4% of total sales (compared to 17.1% nationally)

Oregon’s agricultural production has been and remains more concentrated than the US

Faster expansion of sales among large-scale farmers is closing the gap between the US and Oregon. In 2002, 54.4% of all sales came from large-scale farms (sales over $1 million) in Oregon, compared to 47.9% nationally. Today these large scale farms account for nearly equal proportions of total sales. However, sales by the largest farms (sales over $5 million) generated 40% of all agricultural sales in Oregon, compared to 35% nationally. These largest farms are 0.4% of all farms in both Oregon and US.