

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |         |          |          |
|---|------------|-------------|----------|---------|----------|----------|
|   | Oregon     |             |          | Baker   |          |          |
|   | 2012       | 2017        | % change | 2012    | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 16,210  | 16,750   | 3.3      |
| Food Access and Insecurity                      |            |             |          |         |          |          |
|   | 2012       | 2017        | % change | 2012    | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 23.1%   | 20.7%    | -10.2    |
|   | 2015       | 2017        | % change | 2015    | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1       | 1        | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11 | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 20.0%   | 15.3%    | -23.9    |
|   | 2011       | 2016        | % change | 2011    | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.76  | \$3.09   | 12.0     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.6%   | 14.7%    | -11.4    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 7       | 3        | -57.1    |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 2,316   | 5,503    | 137.6    |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 3       | 2        | -33.3    |
|   | 2010       | 2015        | % change | 2010    | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 14.0%   | 19.1%    | 36.2     |
| Farm Base                                       |            |             |          |         |          |          |
|   | 2012       | 2017        | % change | 2012    | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 859     | 853      | -0.7     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$7,928 | \$8,653  | 9.1      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$9,229 | \$10,144 | 9.9      |
|   | 2007       | 2012        | % change | 2007    | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 711,809 | 710,789  | -0.1     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 688     | 645      | -6.3     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.4    | 58.7     | 2.3      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$1,161 | \$1,014  | -12.7    |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 455     | 393      | -13.6    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 113     | 113      | 0.0      |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 63      | 50       | -20.6    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 57      | 89       | 56.1     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Baker |       |          |
|---|--------|--------|----------|-------|-------|----------|
|   | 2007   | 2012   | % change | 2007  | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |       |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.9   | 2.6   | 202.2    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 1.3   | 3.4   | 160.7    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 1.5   | 3.1   | 113.3    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 0.7   | 0.8   | 6.7      |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 20.3  | 22.6  | 11.2     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 53.5  | 47.9  | -10.4    |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.5   | 1.1   | -56.1    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.2   | 0.0   | -100.0   |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.2   | 0.3   | -73.3    |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.1   | 1.2   | 753.3    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 5.1   | 4.3   | -14.7    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 11.8  | 12.6  | 6.7      |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 38    | 35    | -7.9     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 12    | 12    | 0.0      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4     | 6     | 50.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 22    | 17    | -22.7    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |       |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 15    | 31    | 106.7    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 2     | 4     | 100.0    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 15    | 20    | 33.3     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 368   | 327   | -11.1    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 14    | 9     | -35.7    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 34    | 19    | -44.1    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 46    | 33    | -28.3    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 69    | 74    | 7.2      |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 44    | 34    | -22.7    |
| Organic Farms                                     | 799    | 554    | -30.7    | 5     | 9     | 80.0     |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A   | 7.4%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A   | 22.3% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Baker     |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 1         | 1         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 16,210    | 16,750    | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 2         | 2         | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 1         | 1         | 0.0      |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0         | 1         | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0         | 0         | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 1         | 0         | -100.0   |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 8         | 7         | -12.5    |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 50.0%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 41        | 51        | 24.4     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 74        | 82        | 10.8     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$221,000 | \$298,000 | 34.8     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$2,986   | \$3,634   | 21.7     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$13.64   | \$18.38   | 34.8     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 2         | 4         | 100.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 15        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 6         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Benton   |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 86,785   | 92,575   | 6.7      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 12.2%    | 9.5%     | -22.5    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 2        | 2        | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 21.0%    | 20.7%    | -1.6     |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$3.37   | \$3.16   | -6.2     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 15.7%    | 15.4%    | -1.9     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 14       | 13       | -7.1     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 6,143    | 7,025    | 14.4     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 4        | 3        | -25.0    |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 4.6%     | 7.1%     | 53.8     |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 1,388    | 1,377    | -0.8     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$22,137 | \$24,215 | 9.4      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$15,949 | \$17,585 | 10.3     |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 114,558  | 123,975  | 8.2      |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 906      | 886      | -2.2     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56.6     | 59.1     | 4.4      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$5,343  | \$5,932  | 11.0     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 760      | 723      | -4.9     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 75       | 71       | -5.3     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 21       | 32       | 52.4     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 50       | 60       | 20.0     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Benton |       |          |
|---|--------|--------|----------|--------|-------|----------|
|   | 2007   | 2012   | % change | 2007   | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |        |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.3    | 0.5   | 36.3     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.1    | 5.6   | 169.1    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 12.8   | 13.8  | 7.5      |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 14.2   | 10.6  | -25.5    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 17.3   | 16.3  | -6.2     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 22.2   | 25.7  | 16.0     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.9    | 0.0   | -100.0   |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.0    | 0.8   | -20.5    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.2    | 1.2   | 2.3      |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 4.1    | 5.1   | 24.4     |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 9.6    | 8.9   | -7.1     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 13.2   | 11.5  | -13.1    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 51     | 57    | 11.8     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 23     | 21    | -8.7     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 3      | 9     | 200.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 25     | 27    | 8.0      |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |        |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 47     | 81    | 72.3     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 43     | 57    | 32.6     |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 153    | 123   | -19.6    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 229    | 206   | -10.0    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 11     | 13    | 18.2     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 52     | 39    | -25.0    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 101    | 71    | -29.7    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 163    | 196   | 20.2     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 89     | 98    | 10.1     |
| Organic Farms                                     | 799    | 554    | -30.7    | 30     | 33    | 10.0     |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A    | 7.3%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A    | 21.6% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Benton      |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 2           | 2           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 43,393      | 46,288      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 11          | 11          | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 110         | 176         | 60.0     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 2418        | 4391        | 81.6     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 4           | 3           | -25.0    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 2           | 2           | 0.0      |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 4           | 3           | -25.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 1           | 2           | 100.0    |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0           | 1           | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0           | 0           | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0           | 0           | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 19          | 24          | 26.3     |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 75.0%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 70          | 108         | 54.3     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 195         | 224         | 14.9     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$2,202,000 | \$3,705,000 | 68.3     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$11,292    | \$16,540    | 46.5     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$26.13     | \$42.69     | 63.4     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 17          | 10          | -41.2    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 91          | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 33          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |           |          |
|---|------------|-------------|----------|-----------|-----------|----------|
|   | Oregon     |             |          | Clackamas |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 381,680   | 413,000   | 8.2      |
| Food Access and Insecurity                      |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 13.9%     | 9.9%      | -29.0    |
|   | 2015       | 2017        | % change | 2015      | 2017      | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 4         | 4         | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17   | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 9.5%      | 9.0%      | -5.8     |
|   | 2011       | 2016        | % change | 2011      | 2016      | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.86    | \$3.20    | 11.9     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 12.9%     | 10.9%     | -15.5    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 59        | 58        | -1.7     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 6,415     | 6,982     | 8.8      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 30        | 27        | -10.0    |
|   | 2010       | 2015        | % change | 2010      | 2015      | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 3.1%      | 3.0%      | -4.1     |
| Farm Base                                       |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 6,666     | 6,614     | -0.8     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$99,013  | \$108,136 | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$14,853  | \$16,350  | 10.1     |
|   | 2007       | 2012        | % change | 2007      | 2012      | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 182,743   | 162,667   | -11.0    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 3,989     | 3,745     | -6.1     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.1      | 59.3      | 3.9      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$13,727  | \$13,486  | -1.8     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 3,308     | 3,114     | -5.9     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 359       | 365       | 1.7      |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 150       | 115       | -23.3    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 172       | 151       | -12.2    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Clackamas |       |          |
|---|--------|--------|----------|-----------|-------|----------|
|   | 2007   | 2012   | % change | 2007      | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |           |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.2       | 0.8   | 450.3    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.2       | 2.6   | 18.5     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 8.7       | 8.9   | 2.2      |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 28.0      | 25.3  | -9.5     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 10.8      | 12.4  | 15.5     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 24.2      | 28.0  | 15.4     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.2       | 0.2   | -86.7    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.4       | 0.6   | 31.6     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.1       | 1.4   | 23.1     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 3.1       | 3.2   | 3.0      |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 5.1       | 5.0   | -0.3     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 15.0      | 11.6  | -23.0    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 65        | 67    | 3.1      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 24        | 25    | 4.2      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4         | 8     | 100.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 37        | 34    | -8.1     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |           |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 156       | 157   | 0.6      |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 256       | 221   | -13.7    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 329       | 276   | -16.1    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 991       | 949   | -4.2     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 25        | 35    | 40.0     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 136       | 124   | -8.8     |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 350       | 250   | -28.6    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 548       | 730   | 33.2     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 195       | 186   | -4.6     |
| Organic Farms                                     | 799    | 554    | -30.7    | 74        | 53    | -28.4    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A       | 4.6%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A       | 17.2% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Clackamas   |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 19          | 16          | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 20,088      | 25,813      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 40          | 45          | 12.5     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 1369        | 1932        | 41.1     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 63326       | 94400       | 49.1     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 13          | 16          | 23.1     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 7           | 10          | 42.9     |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 7           | 5           | -28.6    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 6           | 7           | 16.7     |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 2           | 2           | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 4           | 3           | -25.0    |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1           | 2           | 100.0    |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 47          | 71          | 51.1     |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 77.8%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 257         | 331         | 28.8     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 787         | 839         | 6.6      |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$3,611,000 | \$3,241,000 | -10.2    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$4,588     | \$3,863     | -15.8    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$9.81      | \$8.49      | -13.4    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 22          | 35          | 59.1     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 206         | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 58          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |         |         |          |
|---|------------|-------------|----------|---------|---------|----------|
|   | Oregon     |             |          | Clatsop |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 37,190  | 38,820  | 4.4      |
| Food Access and Insecurity                      |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 21.6%   | 18.1%   | -16.4    |
|   | 2015       | 2017        | % change | 2015    | 2017    | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 3       | 4       | 33.3     |
|   | 2007-11    | 2013-17     | % change | 2007-11 | 2013-17 | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 14.2%   | 12.2%   | -14.5    |
|   | 2011       | 2016        | % change | 2011    | 2016    | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.55  | \$3.00  | 17.6     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 14.8%   | 13.4%   | -9.5     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 15      | 16      | 6.7      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 2,476   | 2,389   | -3.5     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 12      | 11      | -8.3     |
|   | 2010       | 2015        | % change | 2010    | 2015    | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 10.6%   | 6.1%    | -42.5    |
| Farm Base                                       |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 240     | 232     | -3.3     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$1,058 | \$1,152 | 8.9      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$4,408 | \$4,966 | 12.6     |
|   | 2007       | 2012        | % change | 2007    | 2012    | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 21,198  | 16,382  | -22.7    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 229     | 199     | -13.1    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 59.9    | 59.1    | -1.3     |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$6,096 | \$5,548 | -9.0     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 201     | 177     | -11.9    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 14      | 10      | -28.6    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 5       | 3       | -40.0    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 9       | 9       | 0.0      |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Clatsop |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.0     | 0.0   | -        |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.0     | 2.5   | -        |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 3.5     | 3.5   | 0.7      |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 10.5    | 11.1  | 5.5      |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 13.5    | 17.1  | 26.2     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 36.7    | 44.2  | 20.6     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 3.1     | 0.0   | -100.0   |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.7     | 1.0   | -42.5    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 2.6     | 2.5   | -4.1     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.7     | 2.0   | 15.1     |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 7.0     | 7.5   | 7.9      |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 19.7    | 8.5   | -56.5    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 10      | 20    | 100.0    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 7       | 4     | -42.9    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 0       | 0     | -        |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 3       | 16    | 433.3    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 3       | 6     | 100.0    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 9       | 10    | 11.1     |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 6       | 2     | -66.7    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 100     | 79    | -21.0    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 5       | 5     | 0.0      |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 10      | 8     | -20.0    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 29      | 17    | -41.4    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 39      | 41    | 5.1      |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 19      | 15    | -21.1    |
| Organic Farms                                     | 799    | 554    | -30.7    | 0       | 0     | -        |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 5.5%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 23.6% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Clatsop   |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 4         | 4         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 9,298     | 9,705     | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 15        | 15        | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 318       | 388       | 22.0     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 14599     | 19718     | 35.1     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 3         | 4         | 33.3     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 6         | 4         | -33.3    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 4         | 3         | -25.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 2         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 1         | 1         | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1         | 1         | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 6         | 8         | 33.3     |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 40.0%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 12        | 22        | 83.3     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 32        | 41        | 28.1     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$119,000 | \$242,000 | 103.4    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$3,719   | \$5,902   | 58.7     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$3.23    | \$6.51    | 101.3    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 1         | 5         | 400.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 11        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 7         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Columbia |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 49,680   | 51,345   | 3.4      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 19.9%    | 16.1%    | -19.2    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0        | 0        | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 11.8%    | 12.3%    | 3.8      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.90   | \$3.28   | 13.1     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 13.8%    | 13.4%    | -2.9     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 10       | 8        | -20.0    |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 4,963    | 6,349    | 27.9     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 6        | 3        | -50.0    |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 3.8%     | 3.9%     | 1.6      |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 810      | 786      | -3.0     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$8,454  | \$9,284  | 9.8      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$10,437 | \$11,812 | 13.2     |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 57,758   | 56,668   | -1.9     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 805      | 751      | -6.7     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.7     | 59.4     | 2.9      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$6,486  | \$5,493  | -15.3    |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 756      | 704      | -6.9     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 31       | 35       | 12.9     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 11       | 8        | -27.3    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 7        | 4        | -42.9    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Columbia |       |          |
|---|--------|--------|----------|----------|-------|----------|
|   | 2007   | 2012   | % change | 2007     | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |          |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.2      | 0.7   | 168.0    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 1.0      | 1.7   | 74.2     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 2.9      | 4.3   | 49.1     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 9.1      | 8.3   | -9.0     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 22.0     | 21.7  | -1.3     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 40.0     | 44.3  | 10.9     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 3.1      | 0.5   | -82.8    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.7      | 0.3   | -64.3    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.6      | 2.3   | 264.4    |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 2.2      | 2.5   | 13.1     |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 3.6      | 3.6   | -0.2     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 14.5     | 9.9   | -32.2    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 45       | 38    | -15.6    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 20       | 20    | 0.0      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4        | 4     | 0.0      |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 21       | 14    | -33.3    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |          |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 15       | 21    | 40.0     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 29       | 17    | -41.4    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 35       | 33    | -5.7     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 327      | 301   | -8.0     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 8        | 8     | 0.0      |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 32       | 32    | 0.0      |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 77       | 56    | -27.3    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 133      | 131   | -1.5     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 40       | 28    | -30.0    |
| Organic Farms                                     | 799    | 554    | -30.7    | 9        | 4     | -55.6    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A      | 3.9%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A      | 17.6% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Columbia  |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 1         | 2         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 49,680    | 25,673    | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 1         | 2         | 100.0    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 0         | 1         | -        |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1         | 0         | -100.0   |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0         | 1         | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | //        | 5         | -        |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 80.0%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 78        | 78        | 0.0      |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 176       | 181       | 2.8      |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$318,000 | \$530,000 | 66.7     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$1,807   | \$2,928   | 62.1     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$6.60    | \$10.67   | 61.6     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 6         | 5         | -16.7    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 23        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 7         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |         |         |          |
|---|------------|-------------|----------|---------|---------|----------|
|   | Oregon     |             |          | Coos    |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 62,890  | 63,310  | 0.7      |
| Food Access and Insecurity                      |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 27.6%   | 25.0%   | -9.6     |
|   | 2015       | 2017        | % change | 2015    | 2017    | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1       | 2       | 100.0    |
|   | 2007-11    | 2013-17     | % change | 2007-11 | 2013-17 | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 16.0%   | 17.9%   | 11.7     |
|   | 2011       | 2016        | % change | 2011    | 2016    | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.64  | \$3.18  | 20.5     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.5%   | 15.6%   | -5.5     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 20      | 16      | -20.0    |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 3,148   | 3,949   | 25.5     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 7       | 9       | 28.6     |
|   | 2010       | 2015        | % change | 2010    | 2015    | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 4.6%    | 5.0%    | 8.8      |
| Farm Base                                       |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 861     | 858     | -0.3     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$7,407 | \$8,085 | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$8,603 | \$9,423 | 9.5      |
|   | 2007       | 2012        | % change | 2007    | 2012    | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 145,675 | 157,496 | 8.1      |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 746     | 654     | -12.3    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 60      | 60.7    | 1.2      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$3,749 | \$3,225 | -14.0    |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 558     | 464     | -16.8    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 104     | 110     | 5.8      |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 47      | 40      | -14.9    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 37      | 40      | 8.1      |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Coos |       |          |
|---|--------|--------|----------|------|-------|----------|
|   | 2007   | 2012   | % change | 2007 | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |      |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.0  | 0.0   | -        |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.8  | 1.5   | 90.1     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 19.6 | 18.2  | -7.0     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 4.2  | 4.1   | -0.7     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 8.6  | 10.1  | 17.6     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 45.6 | 47.2  | 3.7      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.1  | 0.5   | -57.2    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 2.0  | 2.3   | 14.1     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.8  | 1.2   | 52.1     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 2.4  | 2.4   | 1.4      |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 6.0  | 6.4   | 6.5      |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 9.0  | 6.0   | -33.6    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 34   | 30    | -11.8    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 18   | 14    | -22.2    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 0    | 1     | -        |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 16   | 15    | -6.3     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |      |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 18   | 15    | -16.7    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 137  | 121   | -11.7    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 40   | 18    | -55.0    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 347  | 318   | -8.4     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 17   | 25    | 47.1     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 24   | 16    | -33.3    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 80   | 54    | -32.5    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 62   | 104   | 67.7     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 68   | 58    | -14.7    |
| Organic Farms                                     | 799    | 554    | -30.7    | 32   | 11    | -65.6    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A  | 3.7%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A  | 15.7% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Coos      |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 3         | 3         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 20,963    | 21,103    | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 16        | 12        | -25.0    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 333       | 318       | -4.5     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 7920      | 9388      | 18.5     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 9         | 1         | -88.9    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1         | 4         | 300.0    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 1         | 3         | 200.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 3         | 2         | -33.3    |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 1         | 1         | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1         | 1         | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 16        | 13        | -18.8    |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 60.0%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 47        | 73        | 55.3     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 132       | 105       | -20.5    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$420,000 | \$303,000 | -27.9    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$3,182   | \$2,886   | -9.3     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$6.65    | \$4.82    | -27.6    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 2         | 1         | -50.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 28        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 8         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |         |         |          |
|---|------------|-------------|----------|---------|---------|----------|
|   | Oregon     |             |          | Crook   |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 20,650  | 22,105  | 7.0      |
| Food Access and Insecurity                      |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 25.7%   | 21.4%   | -16.8    |
|   | 2015       | 2017        | % change | 2015    | 2017    | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1       | 1       | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11 | 2013-17 | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 15.8%   | 15.3%   | -3.2     |
|   | 2011       | 2016        | % change | 2011    | 2016    | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$4.27  | \$6.20  | 45.2     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 17.8%   | 15.0%   | -15.7    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 6       | 4       | -33.3    |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 3,476   | 5,395   | 55.2     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 2       | 3       | 50.0     |
|   | 2010       | 2015        | % change | 2010    | 2015    | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 4.5%    | 8.0%    | 78.7     |
| Farm Base                                       |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 713     | 700     | -1.8     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$4,924 | \$5,375 | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$6,906 | \$7,679 | 11.2     |
|   | 2007       | 2012        | % change | 2007    | 2012    | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 761,548 | 822,676 | 8.0      |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 622     | 551     | -11.4    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.4    | 59.8    | 4.2      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$955   | \$909   | -4.8     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 477     | 430     | -9.9     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 82      | 69      | -15.9    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 28      | 21      | -25.0    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 35      | 31      | -11.4    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Crook |       |          |
|---|--------|--------|----------|-------|-------|----------|
|   | 2007   | 2012   | % change | 2007  | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |       |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.6   | 0.5   | -15.3    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.0   | 1.1   | -        |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.3   | 0.4   | 12.9     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 1.1   | 1.6   | 45.1     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 26.8  | 25.0  | -6.7     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 46.3  | 47.7  | 3.1      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 3.5   | 1.3   | -64.1    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.2   | 0.4   | 125.8    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.0   | 0.9   | -5.9     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.6   | 1.3   | -21.0    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 3.7   | 3.3   | -11.7    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 14.8  | 16.5  | 11.7     |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 9     | 25    | 177.8    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 2     | 6     | 200.0    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4     | 3     | -25.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 3     | 16    | 433.3    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |       |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 5     | 9     | 80.0     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 0     | 5     | -        |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 6     | 4     | -33.3    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 318   | 269   | -15.4    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 3     | 5     | 66.7     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 26    | 20    | -23.1    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 40    | 28    | -30.0    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 84    | 100   | 19.0     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 33    | 24    | -27.3    |
| Organic Farms                                     | 799    | 554    | -30.7    | 3     | 2     | -33.3    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A   | 5.8%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A   | 16.2% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Crook     |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 1         | 1         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 20,650    | 22,105    | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 0         | 1         | -        |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 0         | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 0         | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 0         | 1         | -        |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0         | 0         | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0         | 0         | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 0         | 5         | -        |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 0.0%      | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 64        | 56        | -12.5    |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 90        | 94        | 4.4      |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$202,000 | \$268,000 | 32.7     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$2,244   | \$2,851   | 27.0     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$9.58    | \$12.98   | 35.4     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 10        | 6         | -40.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 12        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 3         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Curry    |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 22,295   | 22,805   | 2.3      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 20.6%    | 20.1%    | -2.4     |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0        | 0        | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 14.2%    | 15.5%    | 8.8      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.91   | \$3.20   | 10.0     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.0%    | 14.7%    | -8.1     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 8        | 7        | -12.5    |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 2,792    | 3,229    | 15.6     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 1        | 3        | 200.0    |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 5.3%     | 5.1%     | -3.9     |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 280      | 283      | 1.1      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$4,041  | \$4,415  | 9.3      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$14,432 | \$15,601 | 8.1      |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 74,336   | 63,342   | -14.8    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 195      | 197      | 1.0      |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 60.1     | 61.5     | 2.3      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$3,508  | \$3,408  | -2.9     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 133      | 129      | -3.0     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 34       | 30       | -11.8    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 9        | 15       | 66.7     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 19       | 23       | 21.1     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Curry |       |          |
|---|--------|--------|----------|-------|-------|----------|
|   | 2007   | 2012   | % change | 2007  | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |       |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.0   | 0.0   | -        |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.5   | 4.6   | 790.9    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 19.0  | 21.8  | 15.0     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 8.7   | 7.6   | -12.7    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 4.1   | 5.1   | 23.7     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 34.4  | 42.1  | 22.6     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.0   | 2.0   | 98.0     |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 3.6   | 0.5   | -85.9    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.5   | 0.0   | -100.0   |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.0   | 2.0   | 98.0     |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 11.8  | 6.6   | -44.1    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 14.4  | 7.6   | -47.0    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 29    | 29    | 0.0      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 15    | 12    | -20.0    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 0     | 0     | -        |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 14    | 17    | 21.4     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |       |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 10    | 16    | 60.0     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 41    | 49    | 19.5     |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 9     | 13    | 44.4     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 77    | 83    | 7.8      |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 9     | 1     | -88.9    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 8     | 10    | 25.0     |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 30    | 12    | -60.0    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 18    | 26    | 44.4     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 32    | 30    | -6.3     |
| Organic Farms                                     | 799    | 554    | -30.7    | 10    | 6     | -40.0    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A   | 4.1%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A   | 11.2% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |          |           |          |
|--|--------------|--------------|----------|----------|-----------|----------|
|  | Oregon       |              |          | Curry    |           |          |
|  | 2012         | 2017         | % change | 2012     | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 3        | 2         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 7,432    | 11,403    | *        |
|  | 2011         | 2016         | % change | 2011     | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 2        | 2         | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //       | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //       | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 0        | 1         | -        |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1        | 1         | 0.0      |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 1        | 0         | -100.0   |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0        | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0        | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0        | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0        | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 4        | 5         | 25.0     |
|  | 2010         | 2015         | % change | 2010     | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A      | 100.0%    | -        |
|  | 2007         | 2012         | % change | 2007     | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 16       | 25        | 56.3     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 36       | 44        | 22.2     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$67,000 | \$138,000 | 106.0    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$1,861  | \$3,136   | 68.5     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$3.00   | \$6.19    | 106.6    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 3        | 6         | 100.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A      | 14        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A      | 11        | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |         |          |
|---|------------|-------------|----------|-----------|---------|----------|
|   | Oregon     |             |          | Deschutes |         |          |
|   | 2012       | 2017        | % change | 2012      | 2017    | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 160,140   | 182,930 | 14.2     |
| Food Access and Insecurity                      |            |             |          |           |         |          |
|   | 2012       | 2017        | % change | 2012      | 2017    | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 21.4%     | 13.2%   | -38.4    |
|   | 2015       | 2017        | % change | 2015      | 2017    | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0         | 0       | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17 | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 11.4%     | 12.1%   | 5.9      |
|   | 2011       | 2016        | % change | 2011      | 2016    | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.71    | \$3.30  | 21.8     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.0%     | 13.0%   | -18.8    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 34        | 38      | 11.8     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 4,673     | 4,648   | -0.5     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 19        | 22      | 15.8     |
|   | 2010       | 2015        | % change | 2010      | 2015    | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 4.4%      | 5.3%    | 19.4     |
| Farm Base                                       |            |             |          |           |         |          |
|   | 2012       | 2017        | % change | 2012      | 2017    | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 1,553     | 1,523   | -1.9     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$7,695   | \$8,390 | 9.0      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$4,955   | \$5,509 | 11.2     |
|   | 2007       | 2012        | % change | 2007      | 2012    | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 129,369   | 131,036 | 1.3      |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 1,405     | 1,283   | -8.7     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.1      | 59.7    | 4.6      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$6,885   | \$7,015 | 1.9      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 1,275     | 1,149   | -9.9     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 96        | 103     | 7.3      |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 20        | 19      | -5.0     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 14        | 12      | -14.3    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Deschutes |       |          |
|---|--------|--------|----------|-----------|-------|----------|
|   | 2007   | 2012   | % change | 2007      | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |           |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.1       | 0.3   | 338.0    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.6       | 1.7   | 201.1    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.1       | 0.4   | 447.5    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 2.5       | 2.9   | 15.8     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 24.3      | 27.0  | 11.1     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 34.0      | 36.3  | 7.0      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 4.2       | 0.4   | -90.7    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.4       | 0.8   | 82.5     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.1       | 1.7   | 50.6     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 2.1       | 4.4   | 111.5    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 6.5       | 4.5   | -30.2    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 24.3      | 19.6  | -19.1    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 30        | 27    | -10.0    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 9         | 7     | -22.2    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4         | 6     | 50.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 17        | 14    | -17.6    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |           |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 10        | 30    | 200.0    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 3         | 7     | 133.3    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 5         | 6     | 20.0     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 519       | 462   | -11.0    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 6         | 12    | 100.0    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 63        | 58    | -7.9     |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 142       | 94    | -33.8    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 155       | 255   | 64.5     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 72        | 48    | -33.3    |
| Organic Farms                                     | 799    | 554    | -30.7    | 13        | 6     | -53.8    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A       | 7.3%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A       | 22.0% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Deschutes |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 5         | 2         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 32,028    | 91,465    | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 32        | 36        | 12.5     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 194       | 363       | 87.1     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 4921      | 11019     | 123.9    |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 24        | 15        | -37.5    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1         | 10        | 900.0    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 5         | 6         | 20.0     |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 2         | 3         | 50.0     |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 2         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 27        | 53        | 96.3     |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 100.0%    | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 99        | 143       | 44.4     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 207       | 246       | 18.8     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$608,000 | \$908,000 | 49.3     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$2,937   | \$3,691   | 25.7     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$4.05    | \$5.67    | 40.0     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 6         | 8         | 33.3     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 46        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 9         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Douglas  |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 108,195  | 111,180  | 2.8      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 26.7%    | 22.9%    | -14.3    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 2        | 3        | 50.0     |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 16.0%    | 17.0%    | 6.5      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.51   | \$2.94   | 17.1     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 17.3%    | 15.4%    | -11.0    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 23       | 27       | 17.4     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 4,687    | 4,089    | -12.8    |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 8        | 7        | -12.5    |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 11.3%    | 11.1%    | -2.2     |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 2,287    | 2,230    | -2.5     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$13,538 | \$14,791 | 9.3      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$5,920  | \$6,633  | 12.0     |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 396,984  | 382,386  | -3.7     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 2,095    | 1,927    | -8.0     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 59.5     | 62.4     | 4.9      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$3,400  | \$3,084  | -9.3     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 1,851    | 1,652    | -10.8    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 167      | 185      | 10.8     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 42       | 49       | 16.7     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 35       | 41       | 17.1     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Douglas |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.0     | 0.2   | 226.2    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 1.2     | 2.3   | 88.2     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 7.3     | 7.8   | 7.3      |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 3.8     | 4.4   | 15.6     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 15.8    | 17.7  | 12.0     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 43.3    | 45.0  | 3.9      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.6     | 0.7   | -53.9    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.1     | 0.9   | -19.6    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.4     | 0.8   | -42.0    |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.7     | 2.7   | 57.0     |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 9.3     | 9.1   | -1.9     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 13.5    | 8.4   | -37.5    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 56      | 51    | -8.9     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 24      | 19    | -20.8    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4       | 5     | 25.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 28      | 27    | -3.6     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 44      | 67    | 52.3     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 49      | 40    | -18.4    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 187     | 177   | -5.3     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 864     | 843   | -2.4     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 36      | 45    | 25.0     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 81      | 46    | -43.2    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 225     | 174   | -22.7    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 323     | 371   | 14.9     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 214     | 193   | -9.8     |
| Organic Farms                                     | 799    | 554    | -30.7    | 26      | 14    | -46.2    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 5.3%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 17.5% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Douglas     |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 6           | 6           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 18,033      | 18,530      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 8           | 6           | -25.0    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //          | //          | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //          | //          | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 4           | 3           | -25.0    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 2           | 1           | -50.0    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 1           | 0           | -100.0   |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0           | 1           | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0           | 0           | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1           | 1           | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0           | 0           | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 17          | 18          | 5.9      |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 23.1%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 166         | 203         | 22.3     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 347         | 346         | -0.3     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$2,162,000 | \$1,761,000 | -18.5    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$6,231     | \$5,090     | -18.3    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$20.30     | \$16.28     | -19.8    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 20          | 18          | -10.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 63          | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 23          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Gilliam  |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 1,900    | 1,995    | 5.0      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 14.7%    | 13.5%    | -8.0     |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0        | 0        | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 9.9%     | 9.9%     | -0.5     |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.70   | \$3.13   | 15.9     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 13.0%    | 12.7%    | -2.3     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 3        | 3        | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 627      | 660      | 5.3      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 0        | 0        | #DIV/0!  |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 21.4%    | 16.5%    | -22.7    |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 248      | 263      | 6.0      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$4,740  | \$5,188  | 9.5      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$19,113 | \$19,726 | 3.2      |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 733,387  | 723,405  | -1.4     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 164      | 170      | 3.7      |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 59.5     | 61.7     | 3.7      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$443    | \$498    | 12.4     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 87       | 89       | 2.3      |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 22       | 13       | -40.9    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 15       | 16       | 6.7      |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 40       | 52       | 30.0     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Gilliam |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 27.4    | 31.2  | 13.6     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.6     | 0.0   | -100.0   |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.6     | 1.2   | 92.9     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 0.0     | 0.0   | -        |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 33.5    | 42.4  | 26.3     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 26.2    | 17.1  | -34.9    |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 0.6     | 0.0   | -100.0   |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.0     | 1.2   | -        |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.0     | 2.4   | -        |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 2.4     | 0.0   | -100.0   |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 0.6     | 0.0   | -100.0   |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 7.9     | 4.7   | -40.6    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 13      | 7     | -46.2    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 4       | 2     | -50.0    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 5       | 5     | 0.0      |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 4       | 0     | -100.0   |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 1       | 0     | -100.0   |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 0       | 1     | -        |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 2       | 1     | -50.0    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 55      | 41    | -25.5    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 2       | 2     | 0.0      |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 2       | 4     | 100.0    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 7       | 2     | -71.4    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 12      | 7     | -41.7    |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 1       | 0     | -100.0   |
| Organic Farms                                     | 799    | 554    | -30.7    | 0       | 0     | -        |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 6.5%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 18.2% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |         |         |          |
|--|--------------|--------------|----------|---------|---------|----------|
|  | Oregon       |              |          | Gilliam |         |          |
|  | 2012         | 2017         | % change | 2012    | 2017    | % change |
| Farmers Markets                                | 188          | 167          | *        | 1       | 1       | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 1,900   | 1,995   | *        |
|  | 2011         | 2016         | % change | 2011    | 2016    | % change |
| Food Processors                                | 552          | 642          | 16.3     | 1       | 0       | -100.0   |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //      | 0       | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //      | 0       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 1       | 0       | -100.0   |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0       | 0       | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0       | 0       | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0       | 0       | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0       | 0       | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0       | 0       | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0       | 0       | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | //      | 0       | -        |
|  | 2010         | 2015         | % change | 2010    | 2015    | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A     | 0.0%    | -        |
|  | 2007         | 2012         | % change | 2007    | 2012    | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 6       | 4       | -33.3    |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 1       | 6       | 500.0    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | #VALUE! | \$5,000 | -        |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | //      | \$833   | -        |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | //      | \$2.63  | -        |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 1       | 3       | 200.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A     | 2       | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A     | 2       | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |         |         |          |
|---|------------|-------------|----------|---------|---------|----------|
|   | Oregon     |             |          | Grant   |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 7,450   | 7,415   | -0.5     |
| Food Access and Insecurity                      |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 17.9%   | 16.8%   | -6.4     |
|   | 2015       | 2017        | % change | 2015    | 2017    | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0       | 0       | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11 | 2013-17 | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 15.8%   | 13.7%   | -13.7    |
|   | 2011       | 2016        | % change | 2011    | 2016    | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.62  | \$2.98  | 13.7     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 17.4%   | 15.0%   | -13.8    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 3       | 3       | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 2,483   | 2,470   | -0.5     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 1       | 1       | 0.0      |
|   | 2010       | 2015        | % change | 2010    | 2015    | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 17.7%   | 17.6%   | -0.3     |
| Farm Base                                       |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 460     | 452     | -1.7     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$3,040 | \$3,323 | 9.3      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$6,609 | \$7,352 | 11.2     |
|   | 2007       | 2012        | % change | 2007    | 2012    | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 761,541 | 656,410 | -13.8    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 398     | 398     | 0.0      |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 58.9    | 58.6    | -0.5     |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$667   | \$805   | 20.7     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 286     | 267     | -6.6     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 78      | 72      | -7.7     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 14      | 35      | 150.0    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 20      | 24      | 20.0     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Grant |       |          |
|---|--------|--------|----------|-------|-------|----------|
|   | 2007   | 2012   | % change | 2007  | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |       |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.3   | 1.5   | 500.0    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.0   | 0.0   | -        |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.8   | 1.0   | 33.3     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 0.8   | 1.5   | 100.0    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 14.6  | 19.1  | 31.0     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 56.5  | 58.8  | 4.0      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.5   | 0.8   | -50.0    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.0   | 0.0   | -100.0   |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.5   | 1.8   | 16.7     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.5   | 1.8   | 250.0    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 3.0   | 0.8   | -75.0    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 19.6  | 13.1  | -33.3    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 12    | 17    | 41.7     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 10    | 5     | -50.0    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 2     | 5     | 150.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 0     | 7     | -        |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |       |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 0     | 3     | -        |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 2     | 3     | 50.0     |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 4     | 2     | -50.0    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 236   | 244   | 3.4      |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 6     | 13    | 116.7    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 24    | 17    | -29.2    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 15    | 18    | 20.0     |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 49    | 66    | 34.7     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 16    | 15    | -6.3     |
| Organic Farms                                     | 799    | 554    | -30.7    | 6     | 0     | -100.0   |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A   | 6.0%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A   | 19.8% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Grant     |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 2         | 2         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 3,725     | 3,708     | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 0         | 1         | -        |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 0         | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 0         | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 0         | 1         | -        |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0         | 0         | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0         | 0         | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 0         | 0         | -        |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 40.0%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 33        | 44        | 33.3     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 46        | 34        | -26.1    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$195,000 | \$146,000 | -25.1    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$4,239   | \$4,294   | 1.3      |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$25.91   | \$19.60   | -24.4    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 0         | 2         | -        |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 7         | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 3         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |           |          |
|---|------------|-------------|----------|-----------|-----------|----------|
|   | Oregon     |             |          | Harney    |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 7,315     | 7,360     | 0.6      |
| Food Access and Insecurity                      |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 20.9%     | 18.7%     | -10.4    |
|   | 2015       | 2017        | % change | 2015      | 2017      | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0         | 0         | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17   | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 20.5%     | 17.5%     | -14.7    |
|   | 2011       | 2016        | % change | 2011      | 2016      | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.71    | \$3.06    | 12.9     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 19.6%     | 14.6%     | -25.5    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 2         | 2         | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 3,688     | 3,660     | -0.7     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 0         | 0         | #DIV/0!  |
|   | 2010       | 2015        | % change | 2010      | 2015      | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 12.6%     | 15.2%     | 20.8     |
| Farm Base                                       |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 779       | 777       | -0.3     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$9,454   | \$10,321  | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$12,136  | \$13,283  | 9.5      |
|   | 2007       | 2012        | % change | 2007      | 2012      | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 1,461,508 | 1,505,437 | 3.0      |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 523       | 497       | -5.0     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56        | 58.1      | 3.8      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$523     | \$548     | 4.8      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 296       | 267       | -9.8     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 108       | 81        | -25.0    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 67        | 67        | 0.0      |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 52        | 82        | 57.7     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Harney |       |          |
|---|--------|--------|----------|--------|-------|----------|
|   | 2007   | 2012   | % change | 2007   | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |        |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.2    | 0.2   | 5.2      |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.0    | 1.6   | -        |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.0    | 0.2   | -        |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 0.4    | 0.4   | 5.2      |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 24.7   | 29.2  | 18.3     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 57.0   | 47.5  | -16.7    |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.3    | 1.4   | 5.2      |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.6    | 0.0   | -100.0   |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.0    | 0.8   | -        |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.1    | 3.4   | 198.2    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 2.3    | 2.6   | 14.0     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 12.4   | 12.7  | 2.0      |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 1      | 16    | 1500.0   |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 0      | 3     | -        |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 1      | 3     | 200.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 0      | 10    | -        |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |        |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 0      | 8     | -        |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 0      | 1     | -        |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 0      | 1     | -        |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 329    | 284   | -13.7    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 10     | 13    | 30.0     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 11     | 11    | 0.0      |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 23     | 24    | 4.3      |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 46     | 63    | 37.0     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 27     | 18    | -33.3    |
| Organic Farms                                     | 799    | 554    | -30.7    | 8      | 4     | -50.0    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A    | 7.6%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A    | 20.1% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |          |          |          |
|--|--------------|--------------|----------|----------|----------|----------|
|  | Oregon       |              |          | Harney   |          |          |
|  | 2012         | 2017         | % change | 2012     | 2017     | % change |
| Farmers Markets                                | 188          | 167          | *        | 1        | 1        | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 7,315    | 7,360    | *        |
|  | 2011         | 2016         | % change | 2011     | 2016     | % change |
| Food Processors                                | 552          | 642          | 16.3     | 2        | 2        | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //       | //       | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //       | //       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 2        | 2        | 0.0      |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0        | 0        | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0        | 0        | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0        | 0        | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0        | 0        | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0        | 0        | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0        | 0        | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 0        | //       | -        |
|  | 2010         | 2015         | % change | 2010     | 2015     | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A      | //       | -        |
|  | 2007         | 2012         | % change | 2007     | 2012     | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 57       | 25       | -56.1    |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 25       | 38       | 52.0     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$54,000 | \$63,000 | 16.7     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$2,160  | \$1,658  | -23.2    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$7.25   | \$8.61   | 18.9     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 9        | 1        | -88.9    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A      | 2        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A      | 3        | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |            |          |          |
|---|------------|-------------|----------|------------|----------|----------|
|   | Oregon     |             |          | Hood River |          |          |
|   | 2012       | 2017        | % change | 2012       | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 22,875     | 25,145   | 9.9      |
| Food Access and Insecurity                      |            |             |          |            |          |          |
|   | 2012       | 2017        | % change | 2012       | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 16.2%      | 11.8%    | -27.3    |
|   | 2015       | 2017        | % change | 2015       | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 3          | 2        | -33.3    |
|   | 2007-11    | 2013-17     | % change | 2007-11    | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 10.0%      | 12.1%    | 21.9     |
|   | 2011       | 2016        | % change | 2011       | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$3.04     | \$3.68   | 21.1     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 12.1%      | 8.5%     | -29.8    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 11         | 11       | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 2,057      | 2,249    | 9.3      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 6          | 6        | 0.0      |
|   | 2010       | 2015        | % change | 2010       | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 1.4%       | 1.6%     | 13.0     |
| Farm Base                                       |            |             |          |            |          |          |
|   | 2012       | 2017        | % change | 2012       | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 1,708      | 1,726    | 1.1      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$42,083   | \$45,981 | 9.3      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$24,639   | \$26,640 | 8.1      |
|   | 2007       | 2012        | % change | 2007       | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 26,952     | 25,817   | -4.2     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 553        | 554      | 0.2      |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56.2       | 58.6     | 4.3      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$17,690   | \$19,000 | 7.4      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 292        | 340      | 16.4     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 72         | 65       | -9.7     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 73         | 61       | -16.4    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 116        | 88       | -24.1    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Hood River |       |          |
|---|--------|--------|----------|------------|-------|----------|
|   | 2007   | 2012   | % change | 2007       | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |            |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.0        | 0.2   | -        |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.2        | 4.0   | 83.0     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 59.1       | 51.4  | -13.0    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 6.7        | 6.3   | -5.6     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 7.8        | 10.3  | 32.3     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 12.1       | 17.9  | 47.5     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.6        | 0.0   | -100.0   |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.0        | 0.2   | -        |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.5        | 1.1   | 99.6     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.7        | 1.4   | 99.6     |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 2.2        | 2.0   | -8.5     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 7.1        | 5.2   | -25.8    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 36         | 46    | 27.8     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 15         | 19    | 26.7     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 2          | 1     | -50.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 19         | 26    | 36.8     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |            |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 16         | 26    | 62.5     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 39         | 56    | 43.6     |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 323        | 278   | -13.9    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 80         | 84    | 5.0      |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 0          | 1     | -        |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 10         | 13    | 30.0     |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 24         | 24    | 0.0      |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 33         | 49    | 48.5     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 11         | 12    | 9.1      |
| Organic Farms                                     | 799    | 554    | -30.7    | 29         | 15    | -48.3    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A        | 9.2%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A        | 20.8% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Hood River  |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 4           | 4           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 5,719       | 6,286       | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 5           | 11          | 120.0    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //          | 154         | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //          | 6034        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 3           | 6           | 100.0    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0           | 1           | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 1           | 1           | 0.0      |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 1           | 3           | 200.0    |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0           | 0           | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0           | 0           | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0           | 0           | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 8           | 14          | 75.0     |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 100.0%      | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 43          | 48          | 11.6     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 118         | 130         | 10.2     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$1,237,000 | \$1,520,000 | 22.9     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$10,483    | \$11,692    | 11.5     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$56.55     | \$66.45     | 17.5     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 17          | 16          | -5.9     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 47          | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 29          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Jackson  |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 204,630  | 216,900  | 6.0      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 25.8%    | 21.0%    | -18.7    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 4        | 4        | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 15.8%    | 16.7%    | 6.0      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.71   | \$3.03   | 11.8     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.9%    | 14.2%    | -16.0    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 37       | 35       | -5.4     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 5,512    | 6,108    | 10.8     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 18       | 20       | 11.1     |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 5.2%     | 7.4%     | 41.6     |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 2,473    | 2,433    | -1.6     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$23,808 | \$25,984 | 9.1      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$9,627  | \$10,680 | 10.9     |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 244,055  | 214,079  | -12.3    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 1,976    | 1,722    | -12.9    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 58.9     | 61.6     | 4.6      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$5,843  | \$4,682  | -19.9    |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 1,744    | 1,505    | -13.7    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 172      | 159      | -7.6     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 32       | 37       | 15.6     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 28       | 21       | -25.0    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Jackson |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.3     | 0.3   | 37.7     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.5     | 4.8   | 94.4     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 8.5     | 10.1  | 18.8     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 3.3     | 3.6   | 7.8      |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 20.2    | 19.9  | -1.9     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 34.3    | 35.4  | 3.4      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.9     | 0.1   | -94.0    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.3     | 0.3   | -4.4     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.3     | 1.2   | -7.3     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 3.1     | 3.3   | 5.5      |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 6.8     | 7.1   | 4.6      |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 17.4    | 13.8  | -20.9    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 56      | 60    | 7.1      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 22      | 24    | 9.1      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4       | 6     | 50.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 30      | 30    | 0.0      |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 79      | 128   | 62.0     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 47      | 48    | 2.1      |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 193     | 206   | 6.7      |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 643     | 550   | -14.5    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 14      | 13    | -7.1     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 85      | 66    | -22.4    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 179     | 158   | -11.7    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 288     | 376   | 30.6     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 119     | 101   | -15.1    |
| Organic Farms                                     | 799    | 554    | -30.7    | 57      | 36    | -36.8    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 6.4%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 20.7% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |          |             |          |
|--|--------------|--------------|----------|----------|-------------|----------|
|  | Oregon       |              |          | Jackson  |             |          |
|  | 2012         | 2017         | % change | 2012     | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 10       | 9           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 20,463   | 24,100      | *        |
|  | 2011         | 2016         | % change | 2011     | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 34       | 34          | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 1082     | 1542        | 42.5     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 37422    | 52819       | 41.1     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 16       | 11          | -31.3    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 6        | 8           | 33.3     |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 4        | 9           | 125.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 5        | 2           | -60.0    |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 2        | 3           | 50.0     |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0        | 0           | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1        | 1           | 0.0      |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 38       | 50          | 31.6     |
|  | 2010         | 2015         | % change | 2010     | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A      | 57.1%       | -        |
|  | 2007         | 2012         | % change | 2007     | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 183      | 193         | 5.5      |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 344      | 378         | 9.9      |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | #####    | \$1,522,000 | -89.1    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$40,465 | \$4,026     | -90.0    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$69.96  | \$7.44      | -89.4    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 15       | 22          | 46.7     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A      | 120         | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A      | 34          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |          |          |
|---|------------|-------------|----------|-----------|----------|----------|
|   | Oregon     |             |          | Jefferson |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 21,940    | 23,190   | 5.7      |
| Food Access and Insecurity                      |            |             |          |           |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 32.5%     | 28.7%    | -11.6    |
|   | 2015       | 2017        | % change | 2015      | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1         | 1        | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 20.2%     | 20.9%    | 3.5      |
|   | 2011       | 2016        | % change | 2011      | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.98    | \$3.56   | 19.5     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 18.0%     | 13.3%    | -26.1    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 7         | 7        | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 3,121     | 3,256    | 4.3      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 0         | 1        | #DIV/0!  |
|   | 2010       | 2015        | % change | 2010      | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 10.8%     | 8.6%     | -20.6    |
| Farm Base                                       |            |             |          |           |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 781       | 774      | -0.9     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$11,386  | \$12,438 | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$14,579  | \$16,070 | 10.2     |
|   | 2007       | 2012        | % change | 2007      | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 708,974   | 817,051  | 15.2     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 510       | 474      | -7.1     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 58.8      | 59.3     | 0.9      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$810     | \$641    | -20.9    |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 335       | 321      | -4.2     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 82        | 61       | -25.6    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 37        | 35       | -5.4     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 56        | 57       | 1.8      |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Jefferson |       |          |
|---|--------|--------|----------|-----------|-------|----------|
|   | 2007   | 2012   | % change | 2007      | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |           |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 2.0       | 4.4   | 125.9    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.4       | 3.2   | 34.5     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.4       | 0.4   | 7.6      |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 1.8       | 1.5   | -16.3    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 36.3      | 29.1  | -19.7    |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 34.1      | 38.2  | 11.9     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 0.6       | 0.2   | -64.1    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.2       | 0.2   | 7.6      |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.2       | 0.2   | 7.6      |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.4       | 2.5   | 545.6    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 3.3       | 3.4   | 1.3      |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 18.4      | 16.7  | -9.6     |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 17        | 19    | 11.8     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 4         | 4     | 0.0      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 6         | 5     | -16.7    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 7         | 10    | 42.9     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |           |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 10        | 14    | 40.0     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 0         | 4     | -        |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 5         | 4     | -20.0    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 174       | 154   | -11.5    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 2         | 10    | 400.0    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 10        | 17    | 70.0     |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 25        | 24    | -4.0     |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 51        | 67    | 31.4     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 20        | 17    | -15.0    |
| Organic Farms                                     | 799    | 554    | -30.7    | 7         | 2     | -71.4    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A       | 7.6%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A       | 25.7% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |          |          |
|--|--------------|--------------|----------|-----------|----------|----------|
|  | Oregon       |              |          | Jefferson |          |          |
|  | 2012         | 2017         | % change | 2012      | 2017     | % change |
| Farmers Markets                                | 188          | 167          | *        | 2         | 1        | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 10,970    | 23,190   | *        |
|  | 2011         | 2016         | % change | 2011      | 2016     | % change |
| Food Processors                                | 552          | 642          | 16.3     | 2         | 1        | -50.0    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | //       | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | //       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 2         | 1        | -50.0    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0         | 0        | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0         | 0        | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0        | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 0        | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0        | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0        | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 6         | 3        | -50.0    |
|  | 2010         | 2015         | % change | 2010      | 2015     | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 100.0%   | -        |
|  | 2007         | 2012         | % change | 2007      | 2012     | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 28        | 36       | 28.6     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 40        | 32       | -20.0    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$298,000 | \$59,000 | -80.2    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$7,450   | \$1,844  | -75.3    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$14.07   | \$2.69   | -80.9    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 3         | 3        | 0.0      |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 13       | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 1        | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |          |          |
|---|------------|-------------|----------|-----------|----------|----------|
|   | Oregon     |             |          | Josephine |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 82,775    | 85,650   | 3.5      |
| Food Access and Insecurity                      |            |             |          |           |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 30.6%     | 26.6%    | -13.2    |
|   | 2015       | 2017        | % change | 2015      | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 2         | 1        | -50.0    |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 18.8%     | 18.6%    | -1.2     |
|   | 2011       | 2016        | % change | 2011      | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.80    | \$3.05   | 8.9      |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 17.8%     | 15.6%    | -12.4    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 17        | 16       | -5.9     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 4,872     | 5,292    | 8.6      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 5         | 5        | 0.0      |
|   | 2010       | 2015        | % change | 2010      | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 6.4%      | 8.6%     | 34.9     |
| Farm Base                                       |            |             |          |           |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 872       | 863      | -1.0     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$5,978   | \$6,505  | 8.8      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$6,856   | \$7,538  | 10.0     |
|   | 2007       | 2012        | % change | 2007      | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 37,706    | 28,256   | -25.1    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 675       | 617      | -8.6     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 59.2      | 62.5     | 5.6      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$8,847   | \$10,052 | 13.6     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 606       | 535      | -11.7    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 54        | 53       | -1.9     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 6         | 14       | 133.3    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 9         | 15       | 66.7     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Josephine |       |          |
|---|--------|--------|----------|-----------|-------|----------|
|   | 2007   | 2012   | % change | 2007      | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |           |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.3       | 0.3   | 9.4      |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 4.1       | 11.0  | 165.7    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 10.1      | 9.9   | -1.9     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 6.1       | 7.5   | 22.7     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 21.6      | 19.8  | -8.6     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 22.8      | 25.4  | 11.5     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.4       | 0.6   | -72.6    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.6       | 0.8   | 36.8     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.2       | 1.3   | 9.4      |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 2.1       | 1.8   | -14.0    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 4.4       | 4.2   | -5.2     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 24.3      | 17.3  | -28.6    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 55        | 58    | 5.5      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 20        | 23    | 15.0     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 3         | 3     | 0.0      |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 32        | 32    | 0.0      |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |           |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 55        | 91    | 65.5     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 26        | 41    | 57.7     |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 111       | 81    | -27.0    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 191       | 157   | -17.8    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 7         | 9     | 28.6     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 36        | 20    | -44.4    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 59        | 32    | -45.8    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 116       | 109   | -6.0     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 30        | 29    | -3.3     |
| Organic Farms                                     | 799    | 554    | -30.7    | 47        | 33    | -29.8    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A       | 5.3%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A       | 21.2% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |             |          |
|--|--------------|--------------|----------|-----------|-------------|----------|
|  | Oregon       |              |          | Josephine |             |          |
|  | 2012         | 2017         | % change | 2012      | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 4         | 3           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 20,694    | 28,550      | *        |
|  | 2011         | 2016         | % change | 2011      | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 7         | 9           | 28.6     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | 153         | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | 2720        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 4         | 5           | 25.0     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1         | 1           | 0.0      |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 1         | 2           | 100.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0           | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 1         | 0           | -100.0   |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 1           | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0           | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 28        | 25          | -10.7    |
|  | 2010         | 2015         | % change | 2010      | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 100.0%      | -        |
|  | 2007         | 2012         | % change | 2007      | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 71        | 85          | 19.7     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 132       | 177         | 34.1     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$447,000 | \$1,047,000 | 134.2    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$3,386   | \$5,915     | 74.7     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$5.47    | \$12.65     | 131.2    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 17        | 14          | -17.6    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 47          | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 24          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Klamath  |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 66,740   | 67,690   | 1.4      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 27.6%    | 26.0%    | -5.9     |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1        | 1        | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 18.1%    | 18.7%    | 3.5      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.89   | \$3.10   | 7.3      |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 17.1%    | 14.9%    | -12.9    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 15       | 16       | 6.7      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 4,439    | 4,213    | -5.1     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 6        | 5        | -16.7    |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 12.6%    | 14.4%    | 14.0     |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 1,563    | 1,554    | -0.6     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$28,270 | \$30,937 | 9.4      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$18,087 | \$19,908 | 10.1     |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 675,127  | 650,416  | -3.7     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 1,207    | 955      | -20.9    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56.5     | 59.5     | 5.3      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$1,580  | \$1,475  | -6.6     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 791      | 609      | -23.0    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 210      | 138      | -34.3    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 109      | 83       | -23.9    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 97       | 125      | 28.9     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Klamath |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 1.1     | 2.6   | 143.1    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 3.4     | 4.8   | 41.8     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.4     | 0.1   | -74.7    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 1.3     | 1.3   | -5.2     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 24.4    | 28.6  | 17.4     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 42.7    | 41.9  | -1.8     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.1     | 0.9   | -54.5    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.5     | 0.9   | 89.6     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.6     | 0.2   | -86.7    |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.6     | 1.3   | -20.2    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 4.1     | 5.0   | 23.8     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 17.0    | 12.4  | -27.3    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 23      | 28    | 21.7     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 6       | 3     | -50.0    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 5       | 6     | 20.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 12      | 19    | 58.3     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 58      | 69    | 19.0     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 4       | 4     | 0.0      |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 6       | 2     | -66.7    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 577     | 434   | -24.8    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 17      | 23    | 35.3     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 49      | 12    | -75.5    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 77      | 39    | -49.4    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 117     | 112   | -4.3     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 79      | 51    | -35.4    |
| Organic Farms                                     | 799    | 554    | -30.7    | 42      | 32    | -23.8    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 5.8%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 18.1% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Klamath   |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 5         | 4         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 13,348    | 16,923    | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 3         | 2         | -33.3    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 1         | 0         | -100.0   |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1         | 1         | 0.0      |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0         | 0         | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1         | 1         | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 10        | 9         | -10.0    |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 0.0%      | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 71        | 77        | 8.5      |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 112       | 85        | -24.1    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$359,000 | \$277,000 | -22.8    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$3,205   | \$3,259   | 1.7      |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$5.46    | \$4.15    | -24.0    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 6         | 7         | 16.7     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 19        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 11        | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Lake     |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 7,920    | 8,120    | 2.5      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 20.0%    | 19.3%    | -3.3     |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1        | 1        | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 18.7%    | 20.0%    | 6.9      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.70   | \$3.08   | 14.1     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 18.1%    | 15.4%    | -14.9    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 3        | 1        | -66.7    |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 2,628    | 8,015    | 204.9    |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 0        | 1        | #DIV/0!  |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 22.1%    | 22.8%    | 3.2      |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 566      | 564      | -0.4     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$9,800  | \$10,719 | 9.4      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$17,314 | \$19,005 | 9.8      |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 692,778  | 657,055  | -5.2     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 417      | 373      | -10.6    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.1     | 58.3     | 2.1      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$929    | \$1,017  | 9.5      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 213      | 188      | -11.7    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 76       | 59       | -22.4    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 56       | 43       | -23.2    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 72       | 83       | 15.3     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Lake |       |          |
|---|--------|--------|----------|------|-------|----------|
|   | 2007   | 2012   | % change | 2007 | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |      |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.2  | 0.0   | -100.0   |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.2  | 1.1   | 347.2    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.5  | 0.5   | 11.8     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 1.4  | 1.6   | 11.8     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 33.8 | 36.2  | 7.0      |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 47.7 | 43.7  | -8.4     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.2  | 0.8   | -32.9    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.7  | 0.0   | -100.0   |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.0  | 0.0   | -        |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.0  | 0.8   | -        |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 1.7  | 3.2   | 91.7     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 12.5 | 12.1  | -3.3     |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 11   | 11    | 0.0      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 6    | 2     | -66.7    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 2    | 3     | 50.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 3    | 6     | 100.0    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |      |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 1    | 6     | 500.0    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 0    | 0     | -        |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 3    | 2     | -33.3    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 215  | 195   | -9.3     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 11   | 11    | 0.0      |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 6    | 0     | -100.0   |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 13   | 22    | 69.2     |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 34   | 41    | 20.6     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 10   | 17    | 70.0     |
| Organic Farms                                     | 799    | 554    | -30.7    | 24   | 17    | -29.2    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A  | 4.3%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A  | 15.3% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |          |           |          |
|--|--------------|--------------|----------|----------|-----------|----------|
|  | Oregon       |              |          | Lake     |           |          |
|  | 2012         | 2017         | % change | 2012     | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 2        | 2         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 3,960    | 4,060     | *        |
|  | 2011         | 2016         | % change | 2011     | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 1        | 2         | 100.0    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //       | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //       | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 0        | 1         | -        |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1        | 1         | 0.0      |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0        | 0         | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0        | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0        | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0        | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0        | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | //       | //        | -        |
|  | 2010         | 2015         | % change | 2010     | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A      | //        | -        |
|  | 2007         | 2012         | % change | 2007     | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 23       | 27        | 17.4     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 23       | 35        | 52.2     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$45,000 | \$184,000 | 308.9    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$1,957  | \$5,257   | 168.7    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$5.76   | \$23.23   | 303.1    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 2        | 2         | 0.0      |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A      | 13        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A      | 7         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Lane     |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 354,200  | 370,600  | 4.6      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 23.0%    | 19.3%    | -16.1    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 5        | 6        | 20.0     |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 17.4%    | 18.8%    | 7.9      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.78   | \$3.08   | 10.8     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.4%    | 15.4%    | -6.1     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 57       | 61       | 7.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 6,196    | 5,999    | -3.2     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 33       | 32       | -3.0     |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 4.9%     | 6.3%     | 29.5     |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 3,638    | 3,588    | -1.4     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$38,286 | \$41,851 | 9.3      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$10,524 | \$11,664 | 10.8     |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 245,531  | 219,625  | -10.6    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 3,335    | 2,660    | -20.2    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.6     | 60.1     | 4.3      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$7,432  | \$6,824  | -8.2     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 3,020    | 2,334    | -22.7    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 169      | 176      | 4.1      |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 61       | 71       | 16.4     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 85       | 79       | -7.1     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Lane |       |          |
|---|--------|--------|----------|------|-------|----------|
|   | 2007   | 2012   | % change | 2007 | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |      |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.1  | 0.5   | 485.1    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 1.7  | 3.6   | 109.0    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 11.1 | 13.8  | 24.4     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 8.6  | 8.1   | -5.7     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 16.0 | 19.4  | 21.4     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 29.8 | 30.5  | 2.3      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.7  | 0.3   | -84.9    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.5  | 0.5   | -16.4    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.4  | 1.4   | 0.8      |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 5.2  | 2.9   | -45.2    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 7.2  | 6.5   | -10.0    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 16.7 | 12.7  | -23.7    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 67   | 66    | -1.5     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 25   | 27    | 8.0      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 9    | 8     | -11.1    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 33   | 31    | -6.1     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |      |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 128  | 168   | 31.3     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 189  | 193   | 2.1      |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 423  | 376   | -11.1    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 929  | 748   | -19.5    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 34   | 50    | 47.1     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 149  | 102   | -31.5    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 325  | 207   | -36.3    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 583  | 593   | 1.7      |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 192  | 149   | -22.4    |
| Organic Farms                                     | 799    | 554    | -30.7    | 88   | 60    | -31.8    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A  | 5.6%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A  | 18.2% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Lane        |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 18          | 13          | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 19,678      | 28,508      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 49          | 57          | 16.3     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 1319        | 1880        | 42.5     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 57532       | 88819       | 54.4     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 13          | 24          | 84.6     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 7           | 8           | 14.3     |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 10          | 7           | -30.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 13          | 9           | -30.8    |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 4           | 3           | -25.0    |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1           | 4           | 300.0    |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1           | 2           | 100.0    |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 47          | 58          | 23.4     |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 60.0%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 229         | 253         | 10.5     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 620         | 609         | -1.8     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$5,103,000 | \$5,641,000 | 10.5     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$8,231     | \$9,263     | 12.5     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$14.76     | \$15.93     | 7.9      |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 29          | 48          | 65.5     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 175         | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 81          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |         |         |          |
|---|------------|-------------|----------|---------|---------|----------|
|   | Oregon     |             |          | Lincoln |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 46,295  | 47,960  | 3.6      |
| Food Access and Insecurity                      |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 24.6%   | 21.8%   | -11.4    |
|   | 2015       | 2017        | % change | 2015    | 2017    | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 5       | 5       | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11 | 2013-17 | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 16.2%   | 18.4%   | 13.5     |
|   | 2011       | 2016        | % change | 2011    | 2016    | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$3.08  | \$3.42  | 11.0     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 15.6%   | 14.9%   | -4.5     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 16      | 17      | 6.3      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 2,885   | 2,808   | -2.7     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 12      | 10      | -16.7    |
|   | 2010       | 2015        | % change | 2010    | 2015    | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 6.1%    | 6.5%    | 6.1      |
| Farm Base                                       |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 423     | 410     | -3.1     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$2,028 | \$2,216 | 9.3      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$4,794 | \$5,405 | 12.7     |
|   | 2007       | 2012        | % change | 2007    | 2012    | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 31,179  | 30,225  | -3.1     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 371     | 362     | -2.4     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.7    | 60.6    | 5.0      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$5,248 | \$4,795 | -8.6     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 335     | 319     | -4.8     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 23      | 37      | 60.9     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 9       | 4       | -55.6    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 4       | 2       | -50.0    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Lincoln |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.0     | 0.0   | -        |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.7     | 3.0   | 12.7     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 4.0     | 5.8   | 43.5     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 9.7     | 9.7   | -0.4     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 5.9     | 10.5  | 77.0     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 42.9    | 46.7  | 8.9      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 3.8     | 0.3   | -92.7    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.0     | 0.0   | -        |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.1     | 0.8   | -23.1    |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 6.2     | 3.3   | -46.5    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 7.0     | 5.5   | -21.2    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 16.7    | 14.4  | -14.0    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 37      | 36    | -2.7     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 17      | 15    | -11.8    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 0       | 0     | -        |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 20      | 21    | 5.0      |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 21      | 18    | -14.3    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 27      | 18    | -33.3    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 16      | 20    | 25.0     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 179     | 160   | -10.6    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 4       | 8     | 100.0    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 19      | 19    | 0.0      |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 47      | 34    | -27.7    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 65      | 83    | 27.7     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 26      | 27    | 3.8      |
| Organic Farms                                     | 799    | 554    | -30.7    | 11      | 2     | -81.8    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 5.2%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 17.1% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Lincoln     |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 6           | 6           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 7,716       | 7,993       | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 12          | 9           | -25.0    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //          | 289         | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //          | 12498       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 7           | 3           | -57.1    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 2           | 3           | 50.0     |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 2           | 1           | -50.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0           | 0           | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0           | 0           | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1           | 2           | 100.0    |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0           | 0           | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 14          | 8           | -42.9    |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 0.0%        | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 51          | 49          | -3.9     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 113         | 95          | -15.9    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$1,674,000 | \$1,556,000 | -7.0     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$14,814    | \$16,379    | 10.6     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$36.63     | \$33.61     | -8.3     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 2           | 4           | 100.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 11          | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 7           | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Linn     |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 118,035  | 124,010  | 5.1      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 25.4%    | 21.7%    | -14.7    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 4        | 4        | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 15.9%    | 16.1%    | 0.7      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.54   | \$2.97   | 16.9     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.5%    | 14.4%    | -12.7    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 21       | 19       | -9.5     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 5,588    | 6,438    | 15.2     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 8        | 6        | -25.0    |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 8.6%     | 8.6%     | 0.1      |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 3,544    | 3,511    | -0.9     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$44,985 | \$49,099 | 9.1      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$12,693 | \$13,984 | 10.2     |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 376,483  | 331,316  | -12.0    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 2,325    | 2,083    | -10.4    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57       | 59.1     | 3.7      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$4,347  | \$4,840  | 11.3     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 1,870    | 1,641    | -12.2    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 196      | 199      | 1.5      |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 86       | 81       | -5.8     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 173      | 162      | -6.4     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Linn |       |          |
|---|--------|--------|----------|------|-------|----------|
|   | 2007   | 2012   | % change | 2007 | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |      |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.5  | 1.2   | 143.5    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 1.4  | 2.7   | 95.3     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 5.3  | 6.0   | 11.6     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 6.2  | 5.2   | -16.1    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 24.0 | 25.3  | 5.4      |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 33.3 | 35.2  | 5.8      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 3.5  | 0.5   | -84.8    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.3  | 0.9   | -33.0    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.3  | 2.1   | 63.7     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 3.8  | 2.6   | -30.2    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 7.6  | 7.5   | -1.0     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 11.8 | 10.7  | -9.2     |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 64   | 67    | 4.7      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 23   | 23    | 0.0      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 11   | 11    | 0.0      |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 30   | 33    | 10.0     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |      |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 71   | 84    | 18.3     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 77   | 87    | 13.0     |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 161  | 144   | -10.6    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 869  | 734   | -15.5    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 33   | 35    | 6.1      |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 109  | 96    | -11.9    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 226  | 181   | -19.9    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 362  | 415   | 14.6     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 196  | 187   | -4.6     |
| Organic Farms                                     | 799    | 554    | -30.7    | 32   | 36    | 12.5     |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A  | 5.4%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A  | 17.0% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Linn        |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 4           | 4           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 29,509      | 31,003      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 11          | 17          | 54.5     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 607         | 659         | 8.6      |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 27209       | 43646       | 60.4     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 7           | 9           | 28.6     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1           | 2           | 100.0    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0           | 2           | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 1           | 1           | 0.0      |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0           | 1           | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1           | 1           | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1           | 1           | 0.0      |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 17          | 23          | 35.3     |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 57.1%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 164         | 188         | 14.6     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 469         | 419         | -10.7    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$2,397,000 | \$2,193,000 | -8.5     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$5,111     | \$5,234     | 2.4      |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$21.12     | \$18.58     | -12.0    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 16          | 26          | 62.5     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 93          | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 49          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |           |          |
|---|------------|-------------|----------|-----------|-----------|----------|
|   | Oregon     |             |          | Malheur   |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 31,395    | 31,845    | 1.4      |
| Food Access and Insecurity                      |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 27.5%     | 26.2%     | -4.7     |
|   | 2015       | 2017        | % change | 2015      | 2017      | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1         | 0         | -100.0   |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17   | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 22.6%     | 25.2%     | 11.3     |
|   | 2011       | 2016        | % change | 2011      | 2016      | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.50    | \$2.85    | 14.0     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.5%     | 12.8%     | -22.4    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 6         | 6         | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 5,241     | 5,284     | 0.8      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 1         | 2         | 100.0    |
|   | 2010       | 2015        | % change | 2010      | 2015      | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 5.6%      | 7.0%      | 25.6     |
| Farm Base                                       |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 2,028     | 2,018     | -0.5     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$30,993  | \$33,854  | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$15,283  | \$16,776  | 9.8      |
|   | 2007       | 2012        | % change | 2007      | 2012      | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 1,170,664 | 1,076,768 | -8.0     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 1,250     | 1,113     | -11.0    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56        | 56.6      | 1.1      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$1,099   | \$1,174   | 6.8      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 664       | 497       | -25.2    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 273       | 253       | -7.3     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 117       | 115       | -1.7     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 196       | 248       | 26.5     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Malheur |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 5.9     | 12.8  | 117.0    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 4.6     | 4.0   | -11.3    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.6     | 0.7   | 12.3     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 0.6     | 1.5   | 138.7    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 31.0    | 28.8  | -7.1     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 39.4    | 39.0  | -0.9     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.7     | 1.1   | -60.4    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 2.8     | 1.3   | -51.9    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.8     | 0.5   | -32.6    |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.3     | 0.4   | 40.4     |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 3.2     | 3.5   | 9.5      |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 8.0     | 6.1   | -23.6    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 30      | 37    | 23.3     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 8       | 11    | 37.5     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 10      | 10    | 0.0      |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 12      | 16    | 33.3     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 110     | 87    | -20.9    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 2       | 2     | 0.0      |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 20      | 15    | -25.0    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 650     | 563   | -13.4    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 51      | 32    | -37.3    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 42      | 17    | -59.5    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 84      | 58    | -31.0    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 103     | 96    | -6.8     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 56      | 40    | -28.6    |
| Organic Farms                                     | 799    | 554    | -30.7    | 6       | 5     | -16.7    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 4.8%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 17.6% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |           |          |
|--|--------------|--------------|----------|-------------|-----------|----------|
|  | Oregon       |              |          | Malheur     |           |          |
|  | 2012         | 2017         | % change | 2012        | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 3           | 2         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 10,465      | 15,923    | *        |
|  | 2011         | 2016         | % change | 2011        | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 8           | 8         | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //          | 864       | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //          | 26954     | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 2           | 1         | -50.0    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1           | 2         | 100.0    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 2           | 1         | -50.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0           | 1         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 1           | 1         | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1           | 1         | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1           | 1         | 0.0      |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 5           | 4         | -20.0    |
|  | 2010         | 2015         | % change | 2010        | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 66.7%     | -        |
|  | 2007         | 2012         | % change | 2007        | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 83          | 87        | 4.8      |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 78          | 58        | -25.6    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$1,442,000 | \$230,000 | -84.0    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$18,487    | \$3,966   | -78.5    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$46.18     | \$7.33    | -84.1    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 5           | 4         | -20.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 22        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 11        | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |           |          |
|---|------------|-------------|----------|-----------|-----------|----------|
|   | Oregon     |             |          | Marion    |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 320,495   | 339,200   | 5.8      |
| Food Access and Insecurity                      |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 25.9%     | 20.6%     | -20.6    |
|   | 2015       | 2017        | % change | 2015      | 2017      | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 5         | 5         | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17   | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 17.3%     | 15.9%     | -7.9     |
|   | 2011       | 2016        | % change | 2011      | 2016      | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.58    | \$2.90    | 12.4     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.1%     | 11.5%     | -28.6    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 40        | 44        | 10.0     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 7,954     | 7,590     | -4.6     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 32        | 35        | 9.4      |
|   | 2010       | 2015        | % change | 2010      | 2015      | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 4.7%      | 5.3%      | 13.1     |
| Farm Base                                       |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 7,039     | 7,078     | 0.6      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$164,055 | \$179,278 | 9.3      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$23,307  | \$25,329  | 8.7      |
|   | 2007       | 2012        | % change | 2007      | 2012      | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 307,647   | 286,194   | -7.0     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 2,670     | 2,567     | -3.9     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56        | 58        | 3.6      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$6,908   | \$7,942   | 15.0     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 1,899     | 1,818     | -4.3     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 290       | 295       | 1.7      |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 160       | 145       | -9.4     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 321       | 309       | -3.7     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Marion |       |          |
|---|--------|--------|----------|--------|-------|----------|
|   | 2007   | 2012   | % change | 2007   | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |        |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.7    | 2.5   | 255.8    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 3.3    | 4.0   | 21.7     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 14.8   | 15.4  | 4.0      |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 18.1   | 15.1  | -16.6    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 18.2   | 16.7  | -8.4     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 23.5   | 26.1  | 11.1     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.5    | 0.4   | -76.6    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.6    | 1.5   | -8.1     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.9    | 1.5   | 62.3     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 2.2    | 3.1   | 39.3     |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 5.1    | 5.9   | 17.1     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 10.0   | 7.8   | -22.5    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 70     | 68    | -2.9     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 25     | 24    | -4.0     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 8      | 10    | 25.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 37     | 34    | -8.1     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |        |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 212    | 211   | -0.5     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 247    | 253   | 2.4      |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 340    | 325   | -4.4     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 667    | 652   | -2.2     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 48     | 66    | 37.5     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 108    | 95    | -12.0    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 203    | 158   | -22.2    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 289    | 417   | 44.3     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 152    | 145   | -4.6     |
| Organic Farms                                     | 799    | 554    | -30.7    | 35     | 35    | 0.0      |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A    | 5.1%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A    | 17.3% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Marion      |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 13          | 10          | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 24,653      | 33,920      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 49          | 56          | 14.3     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 3129        | 3966        | 26.7     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 120182      | 150008      | 24.8     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 9           | 17          | 88.9     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 8           | 8           | 0.0      |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 10          | 10          | 0.0      |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 8           | 6           | -25.0    |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 5           | 5           | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 4           | 3           | -25.0    |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 5           | 7           | 40.0     |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 44          | 40          | -9.1     |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 66.7%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 167         | 187         | 12.0     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 461         | 535         | 16.1     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$4,853,000 | \$6,338,000 | 30.6     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$10,527    | \$11,847    | 12.5     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$15.78     | \$19.78     | 25.3     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 13          | 22          | 69.2     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 167         | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 87          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |           |          |
|---|------------|-------------|----------|-----------|-----------|----------|
|   | Oregon     |             |          | Morrow    |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 11,300    | 11,890    | 5.2      |
| Food Access and Insecurity                      |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 22.3%     | 20.3%     | -8.9     |
|   | 2015       | 2017        | % change | 2015      | 2017      | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0         | 0         | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17   | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 16.4%     | 14.7%     | -10.1    |
|   | 2011       | 2016        | % change | 2011      | 2016      | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.66    | \$2.95    | 10.9     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 13.4%     | 8.0%      | -40.3    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 1         | 1         | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 11,270    | 11,745    | 4.2      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 0         | 0         | #DIV/0!  |
|   | 2010       | 2015        | % change | 2010      | 2015      | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 11.4%     | 14.5%     | 27.5     |
| Farm Base                                       |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 1,203     | 1,232     | 2.4      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$42,920  | \$47,010  | 9.5      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$35,677  | \$38,157  | 7.0      |
|   | 2007       | 2012        | % change | 2007      | 2012      | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 1,104,250 | 1,165,126 | 5.5      |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 421       | 401       | -4.8     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 58.3      | 60.6      | 3.9      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$739     | \$951     | 28.7     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 246       | 231       | -6.1     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 46        | 30        | -34.8    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 44        | 31        | -29.5    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 85        | 109       | 28.2     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Morrow |       |          |
|---|--------|--------|----------|--------|-------|----------|
|   | 2007   | 2012   | % change | 2007   | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |        |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 22.1   | 21.9  | -0.7     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.6    | 1.7   | -33.2    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 1.4    | 1.2   | -12.5    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 0.2    | 0.5   | 110.0    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 27.8   | 30.4  | 9.5      |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 27.8   | 28.7  | 3.2      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.4    | 0.5   | -79.0    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.2    | 2.2   | 89.0     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.4    | 1.5   | 5.0      |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.0    | 0.5   | -47.5    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 2.1    | 3.0   | 40.0     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 10.0   | 7.7   | -22.5    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 21     | 24    | 14.3     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 7      | 9     | 28.6     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 8      | 7     | -12.5    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 6      | 8     | 33.3     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |        |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 17     | 15    | -11.8    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 1      | 2     | 100.0    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 7      | 4     | -42.9    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 160    | 146   | -8.8     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 9      | 11    | 22.2     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 24     | 13    | -45.8    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 20     | 16    | -20.0    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 32     | 38    | 18.8     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 11     | 17    | 54.5     |
| Organic Farms                                     | 799    | 554    | -30.7    | 3      | 5     | 66.7     |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A    | 5.5%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A    | 17.2% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |          |          |          |
|--|--------------|--------------|----------|----------|----------|----------|
|  | Oregon       |              |          | Morrow   |          |          |
|  | 2012         | 2017         | % change | 2012     | 2017     | % change |
| Farmers Markets                                | 188          | 167          | *        | 29       | 0        | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 390      | NA       | *        |
|  | 2011         | 2016         | % change | 2011     | 2016     | % change |
| Food Processors                                | 552          | 642          | 16.3     | 5        | 6        | 20.0     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 972      | 1259     | 29.5     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 43882    | 54609    | 24.4     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 0        | 0        | -        |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0        | 0        | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0        | 0        | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 1        | 2        | 100.0    |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0        | 0        | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 3        | 3        | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1        | 1        | 0.0      |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | //       | //       | -        |
|  | 2010         | 2015         | % change | 2010     | 2015     | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A      | 0.0%     | -        |
|  | 2007         | 2012         | % change | 2007     | 2012     | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 15       | 25       | 66.7     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 26       | 35       | 34.6     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$63,000 | \$84,000 | 33.3     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$2,423  | \$2,400  | -1.0     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$5.60   | \$7.43   | 32.8     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 1        | 0        | -100.0   |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A      | 8        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A      | 2        | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |          |          |
|---|------------|-------------|----------|-----------|----------|----------|
|   | Oregon     |             |          | Multnomah |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 748,445   | 803,000  | 7.3      |
| Food Access and Insecurity                      |            |             |          |           |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 21.8%     | 15.7%    | -28.3    |
|   | 2015       | 2017        | % change | 2015      | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 16        | 21       | 31.3     |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 16.5%     | 16.4%    | -0.8     |
|   | 2011       | 2016        | % change | 2011      | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.96    | \$3.28   | 10.8     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 16.5%     | 14.6%    | -11.5    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 134       | 152      | 13.4     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 5,537     | 5,202    | -6.1     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 76        | 96       | 26.3     |
|   | 2010       | 2015        | % change | 2010      | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 3.8%      | 2.7%     | -29.6    |
| Farm Base                                       |            |             |          |           |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 1,426     | 1,435    | 0.6      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$27,542  | \$30,083 | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$19,314  | \$20,964 | 8.5      |
|   | 2007       | 2012        | % change | 2007      | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 28,506    | 29,983   | 5.2      |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 563       | 598      | 6.2      |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 58.2      | 58.5     | 0.5      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$12,654  | \$11,928 | -5.7     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 417       | 481      | 15.3     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 62        | 60       | -3.2     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 38        | 29       | -23.7    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 46        | 28       | -39.1    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Multnomah |       |          |
|---|--------|--------|----------|-----------|-------|----------|
|   | 2007   | 2012   | % change | 2007      | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |           |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.2       | 0.8   | 370.7    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 5.3       | 11.5  | 116.5    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 11.9      | 8.2   | -31.1    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 34.3      | 31.9  | -6.8     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 10.3      | 12.0  | 16.9     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 15.5      | 18.2  | 18.0     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.5       | 0.0   | -100.0   |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.7       | 0.2   | -76.5    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.2       | 2.0   | 1029.8   |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 2.3       | 4.7   | 102.8    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 5.2       | 3.5   | -31.8    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 11.7      | 6.9   | -41.5    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 58        | 60    | 3.4      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 21        | 22    | 4.8      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4         | 5     | 25.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 33        | 33    | 0.0      |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |           |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 53        | 84    | 58.5     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 84        | 72    | -14.3    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 57        | 45    | -21.1    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 118       | 116   | -1.7     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 4         | 3     | -25.0    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 11        | 25    | 127.3    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 19        | 31    | 63.2     |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 63        | 122   | 93.7     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 22        | 23    | 4.5      |
| Organic Farms                                     | 799    | 554    | -30.7    | 25        | 20    | -20.0    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A       | 8.5%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A       | 23.2% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Multnomah   |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 3           | 28          | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 249,482     | 28,679      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 129         | 174         | 34.9     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 5011        | 5143        | 2.6      |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 190192      | 215086      | 13.1     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 46          | 62          | 34.8     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 18          | 33          | 83.3     |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 17          | 27          | 58.8     |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 21          | 25          | 19.0     |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 11          | 15          | 36.4     |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 13          | 9           | -30.8    |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 3           | 3           | 0.0      |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 140         | 186         | 32.9     |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 71.4%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 38          | 66          | 73.7     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 133         | 190         | 42.9     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$4,839,000 | \$3,807,000 | -21.3    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$36,383    | \$20,037    | -44.9    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$6.77      | \$5.09      | -24.8    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 6           | 31          | 416.7    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 93          | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 24          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Polk     |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 76,625   | 81,000   | 5.7      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 16.4%    | 13.3%    | -19.1    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 2        | 1        | -50.0    |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 12.7%    | 15.4%    | 21.3     |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$3.02   | \$3.14   | 4.0      |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 13.8%    | 12.7%    | -8.0     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 12       | 10       | -16.7    |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 6,330    | 7,973    | 25.9     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 3        | 1        | -66.7    |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 8.3%     | 10.1%    | 21.6     |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 2,117    | 2,111    | -0.3     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$29,977 | \$32,708 | 9.1      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$14,160 | \$15,494 | 9.4      |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 166,663  | 144,748  | -13.1    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 1,252    | 1,143    | -8.7     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.9     | 60.7     | 4.8      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$5,473  | \$6,141  | 12.2     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 977      | 869      | -11.1    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 107      | 128      | 19.6     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 69       | 60       | -13.0    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 99       | 86       | -13.1    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Polk |       |          |
|---|--------|--------|----------|------|-------|----------|
|   | 2007   | 2012   | % change | 2007 | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |      |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.6  | 2.5   | 297.1    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 1.4  | 2.6   | 93.3     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 14.4 | 18.0  | 25.4     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 10.9 | 8.6   | -21.1    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 23.4 | 21.2  | -9.5     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 24.4 | 25.5  | 4.5      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.2  | 0.2   | -92.2    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.6  | 1.2   | 91.7     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.0  | 1.2   | 27.8     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 3.3  | 3.3   | 1.5      |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 5.4  | 7.0   | 30.8     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 12.5 | 8.6   | -31.2    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 46   | 51    | 10.9     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 18   | 21    | 16.7     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 6    | 7     | 16.7     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 22   | 23    | 4.5      |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |      |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 31   | 53    | 71.0     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 45   | 49    | 8.9      |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 222  | 222   | 0.0      |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 353  | 314   | -11.0    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 16   | 27    | 68.8     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 39   | 36    | -7.7     |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 126  | 77    | -38.9    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 171  | 181   | 5.8      |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 68   | 88    | 29.4     |
| Organic Farms                                     | 799    | 554    | -30.7    | 27   | 19    | -29.6    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A  | 5.9%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A  | 17.3% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |             |          |
|--|--------------|--------------|----------|-----------|-------------|----------|
|  | Oregon       |              |          | Polk      |             |          |
|  | 2012         | 2017         | % change | 2012      | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 5         | 2           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 15,325    | 40,500      | *        |
|  | 2011         | 2016         | % change | 2011      | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 11        | 11          | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | 498         | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | 16197       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 5         | 5           | 0.0      |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 2         | 1           | -50.0    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 1         | 2           | 100.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 1           | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 1         | 1           | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1         | 0           | -100.0   |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1         | 1           | 0.0      |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 12        | 12          | 0.0      |
|  | 2010         | 2015         | % change | 2010      | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 100.0%      | -        |
|  | 2007         | 2012         | % change | 2007      | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 102       | 112         | 9.8      |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 248       | 195         | -21.4    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$811,000 | \$1,152,000 | 42.0     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$3,270   | \$5,908     | 80.7     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$11.21   | \$15.03     | 34.1     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 10        | 5           | -50.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 73          | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 18          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Sherman  |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 1,765    | 1,800    | 2.0      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 19.6%    | 17.2%    | -12.2    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0        | 0        | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 18.6%    | 13.7%    | -26.3    |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.60   | \$3.43   | 31.9     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 15.6%    | 14.8%    | -5.1     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 2        | 0        | -100.0   |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 883      | NA       | #VALUE!  |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 0        | 0        | #DIV/0!  |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 15.2%    | 31.0%    | 103.7    |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 263      | 271      | 3.0      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$2,920  | \$3,195  | 9.4      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$11,103 | \$11,790 | 6.2      |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 514,004  | 513,649  | -0.1     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 208      | 186      | -10.6    |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56.6     | 59.4     | 4.9      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$628    | \$596    | -5.1     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 102      | 79       | -22.5    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 23       | 24       | 4.3      |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 35       | 13       | -62.9    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 48       | 70       | 45.8     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Sherman |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 50.5    | 57.5  | 14.0     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.0     | 0.0   | -        |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 1.9     | 1.6   | -16.1    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 0.0     | 0.0   | -        |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 31.7    | 29.6  | -6.8     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 8.7     | 9.1   | 5.6      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 0.5     | 0.0   | -100.0   |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.0     | 0.0   | -        |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.4     | 0.0   | -100.0   |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.0     | 0.0   | -        |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 1.0     | 1.1   | 11.8     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 4.3     | 1.1   | -75.1    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 7       | 6     | -14.3    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 4       | 4     | 0.0      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 3       | 2     | -33.3    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 0       | 0     | -        |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 0       | 0     | -        |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 0       | 0     | -        |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 6       | 4     | -33.3    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 45      | 39    | -13.3    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 0       | 5     | -        |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 4       | 0     | -100.0   |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 9       | 4     | -55.6    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 11      | 3     | -72.7    |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 6       | 2     | -66.7    |
| Organic Farms                                     | 799    | 554    | -30.7    | 1       | 1     | 0.0      |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 5.9%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 16.7% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |          |         |          |
|--|--------------|--------------|----------|----------|---------|----------|
|  | Oregon       |              |          | Sherman  |         |          |
|  | 2012         | 2017         | % change | 2012     | 2017    | % change |
| Farmers Markets                                | 188          | 167          | *        | 5        | 1       | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 353      | 1,800   | *        |
|  | 2011         | 2016         | % change | 2011     | 2016    | % change |
| Food Processors                                | 552          | 642          | 16.3     | 0        | 0       | -        |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 0        | 0       | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 0        | 0       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 0        | 0       | -        |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0        | 0       | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0        | 0       | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0        | 0       | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0        | 0       | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0        | 0       | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0        | 0       | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 0        | 0       | -        |
|  | 2010         | 2015         | % change | 2010     | 2015    | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A      | 100.0%  | -        |
|  | 2007         | 2012         | % change | 2007     | 2012    | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 5        | 5       | 0.0      |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 7        | 6       | -14.3    |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$81,000 | \$9,000 | -88.9    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$11,571 | \$1,500 | -87.0    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$44.80  | \$5.10  | -88.6    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 1        | 0       | -100.0   |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A      | 5       | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A      | 3       | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |          |          |
|---|------------|-------------|----------|-----------|----------|----------|
|   | Oregon     |             |          | Tillamook |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 25,305    | 26,175   | 3.4      |
| Food Access and Insecurity                      |            |             |          |           |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 20.2%     | 17.4%    | -13.9    |
|   | 2015       | 2017        | % change | 2015      | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 3         | 4        | 33.3     |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 17.6%     | 15.5%    | -11.8    |
|   | 2011       | 2016        | % change | 2011      | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.90    | \$3.11   | 7.2      |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 14.9%     | 12.7%    | -14.8    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 9         | 9        | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 2,806     | 2,880    | 2.6      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 8         | 4        | -50.0    |
|   | 2010       | 2015        | % change | 2010      | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 8.7%      | 3.7%     | -57.2    |
| Farm Base                                       |            |             |          |           |          |          |
|   | 2012       | 2017        | % change | 2012      | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 744       | 747      | 0.4      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$15,459  | \$16,883 | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$20,778  | \$22,601 | 8.8      |
|   | 2007       | 2012        | % change | 2007      | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 37,780    | 36,551   | -3.3     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 302       | 280      | -7.3     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56.3      | 58.1     | 3.2      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$6,236   | \$6,259  | 0.4      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 157       | 154      | -1.9     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 25        | 18       | -28.0    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 26        | 21       | -19.2    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 94        | 87       | -7.4     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Tillamook |       |          |
|---|--------|--------|----------|-----------|-------|----------|
|   | 2007   | 2012   | % change | 2007      | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |           |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.0       | 0.7   | -        |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 1.0       | 3.2   | 223.6    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 1.0       | 2.1   | 115.7    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 8.9       | 7.9   | -12.1    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 3.3       | 5.0   | 51.0     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 27.8      | 30.4  | 9.1      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.0       | 1.1   | 7.9      |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 40.1      | 33.6  | -16.2    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.0       | 0.7   | -        |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.0       | 3.6   | 259.5    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 4.3       | 4.3   | -0.4     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 11.6      | 7.5   | -35.3    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 11        | 28    | 154.5    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 4         | 7     | 75.0     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 0         | 0     | -        |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 7         | 21    | 200.0    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |           |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 8         | 18    | 125.0    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 4         | 8     | 100.0    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 1         | 2     | 100.0    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 167       | 167   | 0.0      |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 122       | 89    | -27.0    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 8         | 5     | -37.5    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 29        | 19    | -34.5    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 32        | 49    | 53.1     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 11        | 10    | -9.1     |
| Organic Farms                                     | 799    | 554    | -30.7    | 5         | 3     | -40.0    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A       | 7.5%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A       | 16.8% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Tillamook |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 1         | 4         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 25,305    | 6,544     | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 11        | 11        | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 816       | 968       | 18.6     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 31427     | 45856     | 45.9     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 4         | 3         | -25.0    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1         | 1         | 0.0      |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 2         | 2         | 0.0      |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 1         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 2         | 2         | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1         | 1         | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1         | 1         | 0.0      |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 14        | 5         | -64.3    |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 66.7%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 24        | 10        | -58.3    |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 32        | 61        | 90.6     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$373,000 | \$515,000 | 38.1     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$11,656  | \$8,443   | -27.6    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$14.83   | \$20.35   | 37.2     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 0         | 14        | -        |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 22        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 9         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |           |           |          |
|---|------------|-------------|----------|-----------|-----------|----------|
|   | Oregon     |             |          | Umatilla  |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 77,120    | 80,500    | 4.4      |
| Food Access and Insecurity                      |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 22.4%     | 18.5%     | -17.5    |
|   | 2015       | 2017        | % change | 2015      | 2017      | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0         | 0         | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11   | 2013-17   | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 14.8%     | 17.8%     | 20.7     |
|   | 2011       | 2016        | % change | 2011      | 2016      | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.70    | \$3.13    | 15.9     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 14.5%     | 11.5%     | -20.7    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 12        | 14        | 16.7     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 6,382     | 5,706     | -10.6    |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 5         | 4         | -20.0    |
|   | 2010       | 2015        | % change | 2010      | 2015      | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 9.5%      | 12.0%     | 26.1     |
| Farm Base                                       |            |             |          |           |           |          |
|   | 2012       | 2017        | % change | 2012      | 2017      | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 3,360     | 3,401     | 1.2      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$59,301  | \$64,766  | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$17,649  | \$19,043  | 7.9      |
|   | 2007       | 2012        | % change | 2007      | 2012      | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 1,447,321 | 1,308,312 | -9.6     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 1,658     | 1,603     | -3.3     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56.9      | 59.5      | 4.6      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$1,157   | \$1,633   | 41.1     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 1,159     | 1,045     | -9.8     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 162       | 202       | 24.7     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 130       | 125       | -3.8     |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 207       | 231       | 11.6     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Umatilla |       |          |
|---|--------|--------|----------|----------|-------|----------|
|   | 2007   | 2012   | % change | 2007     | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |          |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 13.1     | 16.9  | 29.2     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 3.1      | 2.9   | -6.5     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 7.7      | 8.4   | 9.1      |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 1.4      | 1.4   | -1.1     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 23.0     | 24.7  | 7.5      |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 31.7     | 30.0  | -5.2     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.9      | 0.1   | -93.5    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.5      | 0.3   | -42.5    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.6      | 0.7   | 13.8     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.6      | 1.5   | 148.2    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 4.9      | 3.3   | -33.1    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 11.5     | 9.8   | -14.5    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 47       | 50    | 6.4      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 16       | 16    | 0.0      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 8        | 8     | 0.0      |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 23       | 26    | 13.0     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |          |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 103      | 80    | -22.3    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 28       | 25    | -10.7    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 143      | 142   | -0.7     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 591      | 488   | -17.4    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 16       | 15    | -6.3     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 47       | 34    | -27.7    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 120      | 82    | -31.7    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 150      | 159   | 6.0      |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 96       | 68    | -29.2    |
| Organic Farms                                     | 799    | 554    | -30.7    | 7        | 13    | 85.7     |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A      | 3.8%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A      | 15.8% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |           |          |
|--|--------------|--------------|----------|-------------|-----------|----------|
|  | Oregon       |              |          | Umatilla    |           |          |
|  | 2012         | 2017         | % change | 2012        | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 3           | 5         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 25,707      | 16,100    | *        |
|  | 2011         | 2016         | % change | 2011        | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 19          | 18        | -5.3     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 1343        | 1647      | 22.6     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 51259       | 69704     | 36.0     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 6           | 3         | -50.0    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 3           | 2         | -33.3    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 1           | 1         | 0.0      |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 4           | 6         | 50.0     |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 1           | 1         | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 3           | 3         | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1           | 2         | 100.0    |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 13          | 19        | 46.2     |
|  | 2010         | 2015         | % change | 2010        | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 55.6%     | -        |
|  | 2007         | 2012         | % change | 2007        | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 105         | 112       | 6.7      |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 217         | 210       | -3.2     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$3,592,000 | \$901,000 | -74.9    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$16,553    | \$4,290   | -74.1    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$48.07     | \$11.68   | -75.7    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 7           | 5         | -28.6    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 51        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 30        | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |         |         |          |
|---|------------|-------------|----------|---------|---------|----------|
|   | Oregon     |             |          | Union   |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 26,175  | 26,900  | 2.8      |
| Food Access and Insecurity                      |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 21.4%   | 19.1%   | -10.6    |
|   | 2015       | 2017        | % change | 2015    | 2017    | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1       | 1       | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11 | 2013-17 | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 16.6%   | 17.4%   | 4.8      |
|   | 2011       | 2016        | % change | 2011    | 2016    | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.79  | \$3.25  | 16.5     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 15.9%   | 15.6%   | -1.9     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 7       | 7       | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 3,711   | 3,821   | 2.9      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 2       | 0       | -100.0   |
|   | 2010       | 2015        | % change | 2010    | 2015    | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 16.8%   | 8.3%    | -50.5    |
| Farm Base                                       |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 1,033   | 1,012   | -2.0     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$7,165 | \$7,829 | 9.3      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$6,936 | \$7,736 | 11.5     |
|   | 2007       | 2012        | % change | 2007    | 2012    | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 487,584 | 411,671 | -15.6    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 880     | 829     | -5.8     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 58.1    | 60.6    | 4.3      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$1,505 | \$1,548 | 2.9      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 672     | 606     | -9.8     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 104     | 122     | 17.3     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 49      | 49      | 0.0      |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 55      | 52      | -5.5     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Union |       |          |
|---|--------|--------|----------|-------|-------|----------|
|   | 2007   | 2012   | % change | 2007  | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |       |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 6.0   | 8.8   | 46.2     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.2   | 1.0   | -55.3    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 3.1   | 1.9   | -37.1    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 1.4   | 1.6   | 15.0     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 28.9  | 31.8  | 10.3     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 36.0  | 33.4  | -7.2     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.6   | 0.1   | -95.4    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.0   | 0.4   | -        |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.9   | 1.9   | -0.1     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.6   | 1.3   | -16.6    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 3.3   | 4.3   | 31.8     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 13.1  | 13.4  | 2.5      |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 36    | 27    | -25.0    |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 10    | 8     | -20.0    |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 10    | 10    | 0.0      |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 16    | 9     | -43.8    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |       |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 25    | 16    | -36.0    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 3     | 9     | 200.0    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 39    | 21    | -46.2    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 386   | 342   | -11.4    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 5     | 7     | 40.0     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 44    | 35    | -20.5    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 38    | 31    | -18.4    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 86    | 117   | 36.0     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 42    | 38    | -9.5     |
| Organic Farms                                     | 799    | 554    | -30.7    | 4     | 4     | 0.0      |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A   | 3.6%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A   | 15.0% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Union     |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 3         | 1         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 8,725     | 26,900    | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 2         | 2         | 0.0      |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 2         | 2         | 0.0      |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0         | 0         | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0         | 0         | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 8         | 5         | -37.5    |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 50.0%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 64        | 50        | -21.9    |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 106       | 119       | 12.3     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$222,000 | \$265,000 | 19.4     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$2,094   | \$2,227   | 6.3      |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$8.72    | \$10.12   | 16.1     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 5         | 0         | -100.0   |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 16        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 8         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |         |         |          |
|---|------------|-------------|----------|---------|---------|----------|
|   | Oregon     |             |          | Wallowa |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 7,015   | 7,195   | 2.6      |
| Food Access and Insecurity                      |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 15.7%   | 14.0%   | -11.0    |
|   | 2015       | 2017        | % change | 2015    | 2017    | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 3       | 3       | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11 | 2013-17 | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 15.9%   | 13.7%   | -13.8    |
|   | 2011       | 2016        | % change | 2011    | 2016    | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.64  | \$3.04  | 15.2     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 15.6%   | 14.9%   | -4.5     |
| Grocery Stores                                  | 722        | 741         | 2.6      | 4       | 5       | 25.0     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 1,749   | 1,428   | -18.3    |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 1       | 0       | -100.0   |
|   | 2010       | 2015        | % change | 2010    | 2015    | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 9.9%    | 10.4%   | 5.4      |
| Farm Base                                       |            |             |          |         |         |          |
|   | 2012       | 2017        | % change | 2012    | 2017    | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 609     | 606     | -0.5     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$3,303 | \$3,600 | 9.0      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$5,424 | \$5,941 | 9.5      |
|   | 2007       | 2012        | % change | 2007    | 2012    | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 527,957 | 452,559 | -14.3    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 526     | 522     | -0.8     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.9    | 58.7    | 1.4      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$1,150 | \$1,263 | 9.8      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 337     | 360     | 6.8      |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 105     | 55      | -47.6    |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 46      | 47      | 2.2      |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 38      | 60      | 57.9     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Wallowa |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 3.0     | 5.6   | 82.6     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 2.3     | 1.5   | -32.8    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.0     | 1.1   | -        |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 1.1     | 1.0   | -16.0    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 26.6    | 27.2  | 2.2      |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 45.2    | 41.0  | -9.4     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 3.6     | 0.8   | -78.8    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.6     | 0.0   | -100.0   |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.6     | 0.8   | 34.4     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.2     | 2.1   | 1008.4   |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 4.2     | 6.5   | 55.7     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 12.5    | 12.5  | -0.8     |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 27      | 32    | 18.5     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 6       | 8     | 33.3     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 5       | 7     | 40.0     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 16      | 17    | 6.3      |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 16      | 12    | -25.0    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 3       | 9     | 200.0    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 2       | 9     | 350.0    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 275     | 239   | -13.1    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 10      | 16    | 60.0     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 9       | 19    | 111.1    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 15      | 27    | 80.0     |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 39      | 67    | 71.8     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 43      | 41    | -4.7     |
| Organic Farms                                     | 799    | 554    | -30.7    | 10      | 3     | -70.0    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 4.4%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 16.1% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Wallowa   |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 15        | 3         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 468       | 2,398     | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 4         | 1         | -75.0    |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | //        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | //        | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 2         | 0         | -100.0   |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0         | 1         | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 2         | 0         | -100.0   |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | //        | //        | -        |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 66.7%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 34        | 46        | 35.3     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 57        | 68        | 19.3     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$313,000 | \$252,000 | -19.5    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$5,491   | \$3,706   | -32.5    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$44.28   | \$35.92   | -18.9    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 9         | 8         | -11.1    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 18        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 8         | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |           |          |
|---|------------|-------------|----------|----------|-----------|----------|
|   | Oregon     |             |          | Wasco    |           |          |
|   | 2012       | 2017        | % change | 2012     | 2017      | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 25,485   | 27,100    | 6.3      |
| Food Access and Insecurity                      |            |             |          |          |           |          |
|   | 2012       | 2017        | % change | 2012     | 2017      | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 22.2%    | 19.0%     | -14.2    |
|   | 2015       | 2017        | % change | 2015     | 2017      | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 2        | 2         | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17   | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 19.4%    | 13.7%     | -29.5    |
|   | 2011       | 2016        | % change | 2011     | 2016      | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.89   | \$3.17    | 9.7      |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 15.2%    | 11.8%     | -22.4    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 8        | 7         | -12.5    |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 3,163    | 3,814     | 20.6     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 2        | 2         | 0.0      |
|   | 2010       | 2015        | % change | 2010     | 2015      | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 15.4%    | 17.1%     | 11.3     |
| Farm Base                                       |            |             |          |          |           |          |
|   | 2012       | 2017        | % change | 2012     | 2017      | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 1,359    | 1,358     | -0.1     |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$31,277 | \$34,218  | 9.4      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$23,015 | \$25,197  | 9.5      |
|   | 2007       | 2012        | % change | 2007     | 2012      | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 949,462  | 1,427,324 | 50.3     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 649      | 670       | 3.2      |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57.5     | 58.7      | 2.1      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$740    | \$753     | 1.8      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 436      | 445       | 2.1      |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 86       | 102       | 18.6     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 54       | 40        | -25.9    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 73       | 83        | 13.7     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Wasco |       |          |
|---|--------|--------|----------|-------|-------|----------|
|   | 2007   | 2012   | % change | 2007  | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |       |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 7.4   | 7.3   | -1.1     |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.3   | 1.5   | 384.3    |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 20.5  | 18.7  | -9.0     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 2.0   | 3.4   | 71.4     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 20.6  | 24.6  | 19.3     |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 27.4  | 23.7  | -13.5    |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 2.3   | 0.3   | -87.1    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.0   | 0.6   | -        |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.4   | 2.2   | 61.4     |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 0.6   | 1.5   | 142.2    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 2.3   | 3.1   | 35.6     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 15.1  | 13.0  | -14.0    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 22    | 34    | 54.5     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 12    | 12    | 0.0      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4     | 3     | -25.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 6     | 19    | 216.7    |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |       |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 3     | 15    | 400.0    |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 2     | 9     | 350.0    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 140   | 128   | -8.6     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 187   | 155   | -17.1    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 0     | 5     | -        |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 16    | 23    | 43.8     |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 26    | 25    | -3.8     |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 45    | 72    | 60.0     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 19    | 21    | 10.5     |
| Organic Farms                                     | 799    | 554    | -30.7    | 10    | 9     | -10.0    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A   | 8.1%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A   | 20.1% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |           |           |          |
|--|--------------|--------------|----------|-----------|-----------|----------|
|  | Oregon       |              |          | Wasco     |           |          |
|  | 2012         | 2017         | % change | 2012      | 2017      | % change |
| Farmers Markets                                | 188          | 167          | *        | 4         | 4         | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 6,371     | 6,775     | *        |
|  | 2011         | 2016         | % change | 2011      | 2016      | % change |
| Food Processors                                | 552          | 642          | 16.3     | 2         | 3         | 50.0     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //        | 11        | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //        | 266       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 1         | 3         | 200.0    |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 1         | 0         | -100.0   |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0         | 0         | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0         | 0         | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0         | 0         | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0         | 0         | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0         | 0         | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | //        | 6         | -        |
|  | 2010         | 2015         | % change | 2010      | 2015      | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A       | 33.3%     | -        |
|  | 2007         | 2012         | % change | 2007      | 2012      | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 31        | 45        | 45.2     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 84        | 95        | 13.1     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$432,000 | \$359,000 | -16.9    |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$5,143   | \$3,779   | -26.5    |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$17.39   | \$14.09   | -19.0    |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 8         | 6         | -25.0    |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A       | 32        | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A       | 12        | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |            |          |          |
|---|------------|-------------|----------|------------|----------|----------|
|   | Oregon     |             |          | Washington |          |          |
|   | 2012       | 2017        | % change | 2012       | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 542,845    | 595,860  | 9.8      |
| Food Access and Insecurity                      |            |             |          |            |          |          |
|   | 2012       | 2017        | % change | 2012       | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 13.1%      | 8.9%     | -32.0    |
|   | 2015       | 2017        | % change | 2015       | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 10         | 12       | 20.0     |
|   | 2007-11    | 2013-17     | % change | 2007-11    | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 10.4%      | 10.3%    | -1.0     |
|   | 2011       | 2016        | % change | 2011       | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.72     | \$3.11   | 14.3     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 13.2%      | 10.8%    | -18.2    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 80         | 83       | 3.8      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 6,705      | 7,031    | 4.9      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 49         | 42       | -14.3    |
|   | 2010       | 2015        | % change | 2010       | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 2.0%       | 1.9%     | -4.4     |
| Farm Base                                       |            |             |          |            |          |          |
|   | 2012       | 2017        | % change | 2012       | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 4,019      | 4,032    | 0.3      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$78,924   | \$86,192 | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$19,638   | \$21,377 | 8.9      |
|   | 2007       | 2012        | % change | 2007       | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 127,984    | 135,733  | 6.1      |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 1,761      | 1,643    | -6.7     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 56.6       | 59.3     | 4.8      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$10,185   | \$9,371  | -8.0     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 1,301      | 1,232    | -5.3     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 218        | 201      | -7.8     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 79         | 70       | -11.4    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 163        | 140      | -14.1    |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Washington |       |          |
|---|--------|--------|----------|------------|-------|----------|
|   | 2007   | 2012   | % change | 2007       | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |            |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 2.3        | 5.1   | 122.4    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 3.2        | 6.3   | 99.1     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 22.2       | 22.1  | -0.5     |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 23.5       | 22.2  | -5.5     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 15.0       | 12.2  | -19.1    |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 13.2       | 13.2  | 0.3      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.2        | 0.0   | -100.0   |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 1.1        | 0.9   | -25.0    |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.9        | 1.0   | 7.2      |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.4        | 4.0   | 190.3    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 3.2        | 3.4   | 5.3      |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 12.8       | 9.7   | -23.8    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 56         | 69    | 23.2     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 22         | 24    | 9.1      |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 5          | 10    | 100.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 29         | 35    | 20.7     |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |            |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 110        | 158   | 43.6     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 169        | 159   | -5.9     |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 418        | 356   | -14.8    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 286        | 241   | -15.7    |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 24         | 28    | 16.7     |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 49         | 40    | -18.4    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 125        | 104   | -16.8    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 191        | 305   | 59.7     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 47         | 44    | -6.4     |
| Organic Farms                                     | 799    | 554    | -30.7    | 41         | 25    | -39.0    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A        | 6.3%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A        | 17.8% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Washington  |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 0           | 13          | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 0           | 45,835      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 35          | 48          | 37.1     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 971         | 1297        | 33.6     |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 42067       | 49141       | 16.8     |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 16          | 24          | 50.0     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 7           | 6           | -14.3    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 3           | 6           | 100.0    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 3           | 4           | 33.3     |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 4           | 6           | 50.0     |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1           | 1           | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 1           | 1           | 0.0      |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 54          | 115         | 113.0    |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 66.7%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 140         | 175         | 25.0     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 325         | 411         | 26.5     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$2,400,000 | \$3,263,000 | 36.0     |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$7,385     | \$7,939     | 7.5      |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$4.71      | \$6.01      | 27.7     |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 21          | 30          | 42.9     |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 143         | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 68          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Wheeler  |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 1,425    | 1,480    | 3.9      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 17.9%    | 14.7%    | -17.8    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 0        | 0        | -        |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 12.6%    | 20.6%    | 63.2     |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$2.66   | \$3.06   | 15.0     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 14.2%    | 14.8%    | 4.2      |
| Grocery Stores                                  | 722        | 741         | 2.6      | 1        | 1        | 0.0      |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 1,435    | 1,465    | 2.1      |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 0        | 0        | #DIV/0!  |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 46.0%    | 37.7%    | -18.1    |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 213      | 215      | 0.9      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$2,392  | \$2,612  | 9.2      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$11,230 | \$12,149 | 8.2      |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 757,780  | 649,086  | -14.3    |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 164      | 153      | -6.7     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 61.9     | 62.1     | 0.3      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$464    | \$648    | 39.7     |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 114      | 97       | -14.9    |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 22       | 26       | 18.2     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 18       | 14       | -22.2    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 10       | 16       | 60.0     |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Wheeler |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 0.6     | 0.0   | -100.0   |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 0.0     | 0.7   | -        |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 0.6     | 1.3   | 114.4    |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 1.2     | 0.7   | -46.4    |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 25.0    | 26.8  | 7.2      |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 48.8    | 45.8  | -6.2     |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.2     | 3.3   | 168.0    |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.6     | 0.0   | -100.0   |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 0.0     | 5.2   | -        |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.2     | 1.3   | 7.2      |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 1.8     | 3.3   | 78.6     |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 18.9    | 11.8  | -37.8    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 6       | 6     | 0.0      |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 2       | 3     | 50.0     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 4       | 1     | -75.0    |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 0       | 2     | -        |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 0       | 2     | -        |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 2       | 1     | -50.0    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 3       | 2     | -33.3    |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 73      | 72    | -1.4     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 2       | 4     | 100.0    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 4       | 10    | 150.0    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 2       | 1     | -50.0    |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 15      | 23    | 53.3     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 7       | 5     | -28.6    |
| Organic Farms                                     | 799    | 554    | -30.7    | 0       | 1     | -        |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 9.2%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 20.3% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |         |         |          |
|--|--------------|--------------|----------|---------|---------|----------|
|  | Oregon       |              |          | Wheeler |         |          |
|  | 2012         | 2017         | % change | 2012    | 2017    | % change |
| Farmers Markets                                | 188          | 167          | *        | 0       | 0       | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 0       | NA      | *        |
|  | 2011         | 2016         | % change | 2011    | 2016    | % change |
| Food Processors                                | 552          | 642          | 16.3     | 0       | 0       | -        |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | 0       | 0       | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | 0       | 0       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 0       | 0       | -        |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 0       | 0       | -        |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 0       | 0       | -        |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 0       | 0       | -        |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 0       | 0       | -        |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 0       | 0       | -        |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0       | 0       | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 0       | //      | -        |
|  | 2010         | 2015         | % change | 2010    | 2015    | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A     | 66.7%   | -        |
|  | 2007         | 2012         | % change | 2007    | 2012    | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 6       | 12      | 100.0    |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 6       | 6       | 0.0      |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | #VALUE! | \$5,000 | -        |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | //      | \$833   | -        |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | //      | \$3.51  | -        |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 0       | 0       | -        |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A     | 2       | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A     | 0       | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.

## Oregon's Community Food Systems Indicators

| General Information                             |            |             |          |          |          |          |
|---|------------|-------------|----------|----------|----------|----------|
|   | Oregon     |             |          | Yamhill  |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Annual Population Estimate                      | 3,883,735  | 4,141,100   | 6.6      | 100,550  | 106,300  | 5.7      |
| Food Access and Insecurity                      |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| SNAP Participation                              | 20.8%      | 16.2%       | -22.3    | 20.9%    | 15.8%    | -24.5    |
|   | 2015       | 2017        | % change | 2015     | 2017     | % change |
| Farmers Markets Accepting SNAP                  | 84         | 92          | 9.5      | 1        | 1        | 0.0      |
|   | 2007-11    | 2013-17     | % change | 2007-11  | 2013-17  | % change |
| Poverty Rate Total Population                   | 14.8%      | 14.9%       | 0.7      | 12.8%    | 13.7%    | 6.9      |
|   | 2011       | 2016        | % change | 2011     | 2016     | % change |
| Average Cost of a Meal                          | \$2.59     | \$2.93      | 13.1     | \$3.10   | \$3.06   | -1.3     |
| Percentage of Individuals who are Food Insecure | 17.9%      | 12.9%       | -27.9    | 13.8%    | 11.9%    | -13.8    |
| Grocery Stores                                  | 722        | 741         | 2.6      | 18       | 21       | 16.7     |
| Population per Grocery Store                    | 5,343      | 5,501       | 3.0      | 5,547    | 5,000    | -9.9     |
| Specialty Food Stores                           | 365        | 370         | 1.4      | 5        | 7        | 40.0     |
|   | 2010       | 2015        | % change | 2010     | 2015     | % change |
| Low Income and Low Access to a Grocery Store    | 5.0%       | 5.1%        | 2.4      | 4.2%     | 5.6%     | 32.3     |
| Farm Base                                       |            |             |          |          |          |          |
|   | 2012       | 2017        | % change | 2012     | 2017     | % change |
| Farm Employment                                 | 62,508     | 62,268      | -0.4     | 4,383    | 4,381    | 0.0      |
| Farm Compensation (in \$1,000)                  | \$967,538  | \$1,057,047 | 9.3      | \$71,257 | \$77,761 | 9.1      |
| Compensation per Farm Job                       | \$15,479   | \$16,976    | 9.7      | \$16,258 | \$17,750 | 9.2      |
|   | 2007       | 2012        | % change | 2007     | 2012     | % change |
| Land in Farms                                   | 16,399,647 | 16,301,578  | -0.6     | 180,846  | 177,365  | -1.9     |
| Number of Farms                                 | 38,553     | 35,439      | -8.1     | 2,115    | 2,028    | -4.1     |
| Average Age of Farmers                          | 57.5       | 59.6        | 3.7      | 57       | 59.6     | 4.6      |
| Average Value per Farm Acre                     | \$1,890    | \$1,882     | -0.4     | \$8,855  | \$9,162  | 3.5      |
| Farms with Sales <\$25,000                      | 29,765     | 26,835      | -9.8     | 1,635    | 1,571    | -3.9     |
| Farms with Sales \$25,000-\$99,999              | 4,110      | 3,958       | -3.7     | 250      | 238      | -4.8     |
| Farms with Sales \$100,000-\$249,999            | 1,939      | 1,755       | -9.5     | 113      | 97       | -14.2    |
| Farms with Sales >\$250,000                     | 2,739      | 2,891       | 5.5      | 117      | 122      | 4.3      |

## Oregon's Community Food Systems Indicators

### Farm Base continued

|   | Oregon |        |          | Yamhill |       |          |
|---|--------|--------|----------|---------|-------|----------|
|   | 2007   | 2012   | % change | 2007    | 2012  | % change |
| <u>Percent of Farms by Primary Production</u>     |        |        |          |         |       |          |
| Oilseed and grain                                 | 2.1    | 3.4    | 62.2     | 1.0     | 2.2   | 123.5    |
| Vegetable and melon                               | 2.1    | 3.3    | 62.2     | 1.8     | 2.7   | 48.2     |
| Fruit and Tree Nut                                | 9.8    | 10.4   | 6.6      | 23.5    | 24.3  | 3.7      |
| Greenhouse, Nursery, Floriculture                 | 9.5    | 8.9    | -6.5     | 8.5     | 7.9   | -6.2     |
| Sugarcane, Hay, Other Crops                       | 19.2   | 20.1   | 4.6      | 17.6    | 18.3  | 4.3      |
| Beef Cattle                                       | 31.3   | 32.2   | 2.9      | 22.3    | 22.9  | 2.7      |
| Cattle Feedlots                                   | 2.0    | 0.4    | -80.4    | 1.7     | 0.0   | -100.0   |
| Dairy Cattle                                      | 1.1    | 1.0    | -13.4    | 0.6     | 0.8   | 47.7     |
| Hog and Pig                                       | 1.1    | 1.3    | 14.4     | 1.6     | 1.1   | -29.5    |
| Poultry and Egg                                   | 2.3    | 2.7    | 17.8     | 1.7     | 4.0   | 128.3    |
| Sheep and Goat                                    | 5.5    | 5.3    | -3.2     | 6.4     | 5.0   | -21.8    |
| Aquaculture and Other Animal                      | 14.0   | 11.0   | -21.6    | 13.4    | 10.7  | -20.7    |
| <u>Food Crops: All (Total # of Items Grown)</u>   | 85     | 85     | 0.0      | 55      | 61    | 10.9     |
| Food Crops: Fruits, Tree Nuts, Berries            | 27     | 27     | 0.0      | 22      | 25    | 13.6     |
| Food Crops: Grains, Cereal                        | 16     | 16     | 0.0      | 7       | 8     | 14.3     |
| Food Crops: Vegetables, Potatoes, Melons          | 42     | 42     | 0.0      | 26      | 28    | 7.7      |
| <u>Count of Farms Producing the Following:</u>    |        |        |          |         |       |          |
| Farms Harvesting Vegetables, Potatoes, Melons     | 1,519  | 1,889  | 24.4     | 68      | 90    | 32.4     |
| Farms that Grow Berries                           | 1,644  | 1,651  | 0.4      | 74      | 66    | -10.8    |
| Farms with Fruit and/or Nut Trees                 | 4,004  | 3,594  | -10.2    | 574     | 530   | -7.7     |
| Farms with Cattle and Calves                      | 13,077 | 11,638 | -11.0    | 502     | 482   | -4.0     |
| Farms with Milk Cows                              | 596    | 686    | 15.1     | 15      | 32    | 113.3    |
| Farms with Hogs and Pigs                          | 1,466  | 1,172  | -20.1    | 85      | 71    | -16.5    |
| Farms with Goats                                  | 3,127  | 2,350  | -24.8    | 171     | 163   | -4.7     |
| Farms with Poultry                                | 4,856  | 6,054  | 24.7     | 279     | 396   | 41.9     |
| Farms with Sheep                                  | 2,226  | 1,968  | -11.6    | 113     | 89    | -21.2    |
| Organic Farms                                     | 799    | 554    | -30.7    | 72      | 36    | -50.0    |
| Beginning Farmers and Ranchers (5 years or less)  | N/A    | 5.7%   | -        | N/A     | 6.1%  | -        |
| Beginning Farmers and Ranchers (10 years or less) | N/A    | 18.4%  | -        | N/A     | 19.9% | -        |

## Oregon's Community Food Systems Indicators

| Market Linkages                                |              |              |          |             |             |          |
|--|--------------|--------------|----------|-------------|-------------|----------|
|  | Oregon       |              |          | Yamhill     |             |          |
|  | 2012         | 2017         | % change | 2012        | 2017        | % change |
| Farmers Markets                                | 188          | 167          | *        | 0           | 4           | *        |
| Population per Farmers Market                  | 20,658       | 24,797       | *        | 0           | 26,575      | *        |
|  | 2011         | 2016         | % change | 2011        | 2016        | % change |
| Food Processors                                | 552          | 642          | 16.3     | 23          | 27          | 17.4     |
| Food Processor Employment                      | 20,579       | 24,542       | 19.3     | //          | 670         | -        |
| Food Processors Payroll                        | 789,530      | 1,014,854    | 28.5     | //          | 28459       | -        |
| Food Processors with 1-4 Employees             | 215          | 238          | 10.7     | 8           | 9           | 12.5     |
| Food Processors with 5-9 Employees             | 84           | 118          | 40.5     | 3           | 6           | 100.0    |
| Food Processors with 10-19 Employees           | 85           | 96           | 12.9     | 6           | 4           | -33.3    |
| Food Processors with 20-49 Employees           | 71           | 82           | 15.5     | 2           | 4           | 100.0    |
| Food Processors with 50-99 Employees           | 40           | 48           | 20.0     | 3           | 3           | 0.0      |
| Food Processors with 100-249 Employees         | 39           | 37           | -5.1     | 1           | 1           | 0.0      |
| Food Processors with 250+ Employees            | 18           | 23           | 27.8     | 0           | 0           | -        |
| Nonemployer Food Manufacturing Businesses      | 636          | 828          | 30.2     | 22          | 30          | 36.4     |
|  | 2010         | 2015         | % change | 2010        | 2015        | % change |
| School Districts Purchasing Local Food         | N/A          | 57.2%        | -        | N/A         | 57.1%       | -        |
|  | 2007         | 2012         | % change | 2007        | 2012        | % change |
| Farms that Produce Value-Added Products        | 2,807        | 3,292        | 17.3     | 184         | 241         | 31.0     |
| Farms with Direct Sales                        | 6,274        | 6,680        | 6.5      | 375         | 451         | 20.3     |
| Value of Farm Direct Sales                     | \$56,362,000 | \$44,177,000 | -21.6    | \$1,267,000 | \$1,389,000 | 9.6      |
| Value of Direct Sales per Farms Selling Direct | \$8,983      | \$6,613      | -26.4    | \$3,379     | \$3,080     | -8.8     |
| Value of Direct Sales per Capita               | \$15.07      | \$11.37      | -24.5    | \$13.24     | \$13.81     | 4.4      |
| Community Supported Agriculture Farms          | 311          | 391          | 25.7     | 19          | 20          | 5.3      |
| Farms that Market Direct to Retail             | N/A          | 1,898        | -        | N/A         | 188         | -        |
| Farms with On-Farm Packing Facilities          | N/A          | 761          | -        | N/A         | 65          | -        |

\* = Data are not consistently updated, calculating % change is not advised. // = Data are not released to protect business privacy.